Application Recommendation Screen Beta

10/17/2011

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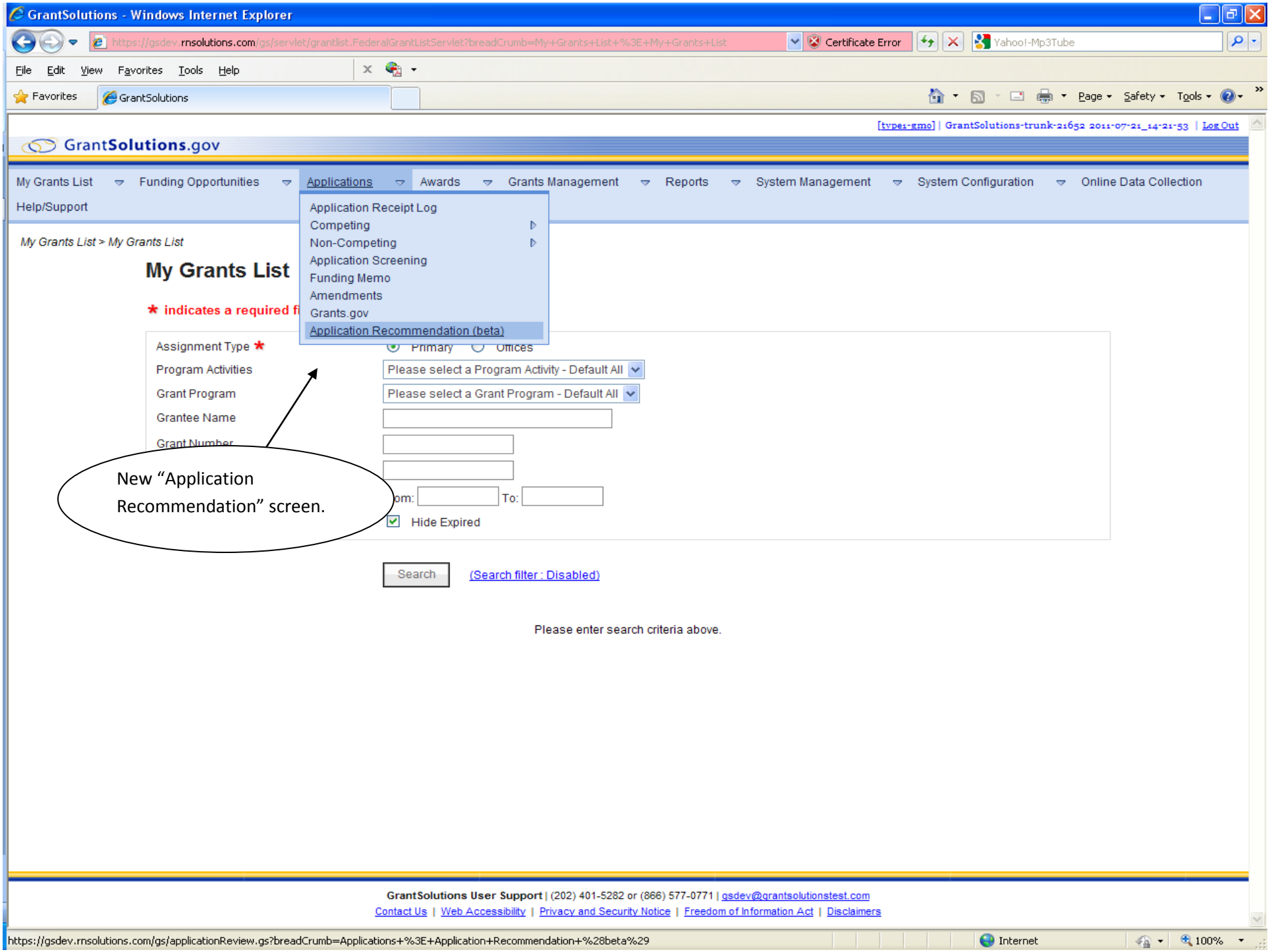
Application Recommendation

A new screen “Application Recommendation” is provided for users to perform multiple tasks from a single screen. “Application Recommendation” will provide all the services and functionalities provided by the following screens which were used for recommending an application for award.

1. Objective Review Planning
2. ORC Scoring Entry.
3. Ranking List.
4. Disposition List.
5. Funding List.
6. Unfunded List.
7. Technical Review.

This new screen consolidates both Competing and Non-Competing applications in one screen. It’s one stop for all functionalities relating to application recommendation instead of navigating to 7 different screens for performing the same actions.


GrantSolutions - Windows Internet Explorer
Certificate Error
File Edit View Favorites Tools Help
Favorites
GrantSolutions
[type1-gmo] | GrantSolutions-trunk-21652 2011-07-21_14-21-53 | Log Out
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Application Receipt Log
Competing
Non-Competing
Application Screening
Funding Memo
Amendments
Grants.gov
Application Recommendation (beta)
My Grants List > My Grants List
My Grants List
* indicates a required fi
Assignment Type *
Primary
Offices
Program Activities
Please select a Program Activity - Default All
Grant Program
Please select a Grant Program - Default All
Grantee Name
Grant Number
To:
Hide Expired
Search
(Search filter : Disabled)
Please enter search criteria above.
New "Application Recommendation" screen.
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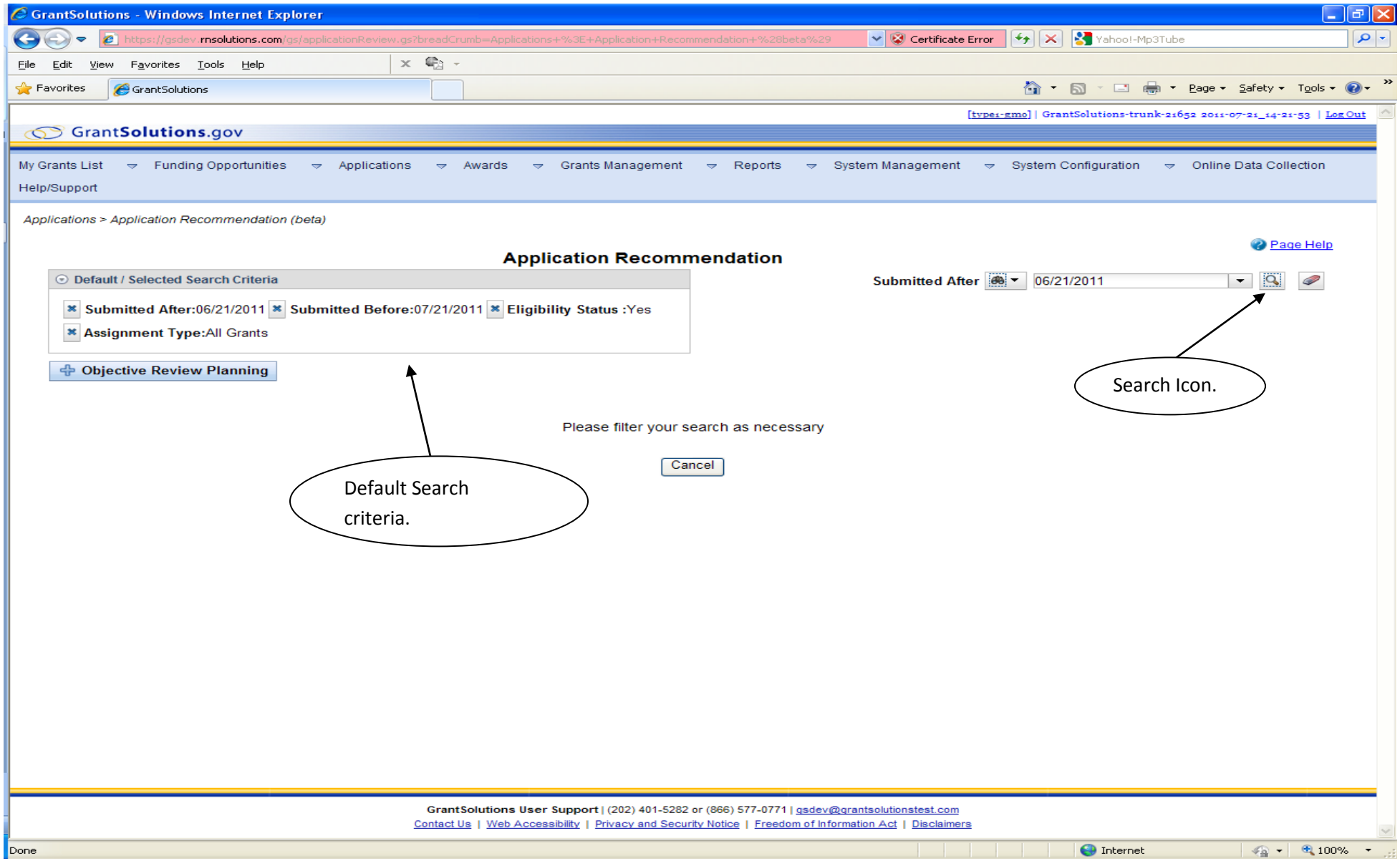
https://gsdev.rnsolutions.com/gs/applicationReview.gs?breadCrumb=Applications+%3E+Application+Recommendation+%28beta%29
Internet
100%

1. Default Application Recommendation screen

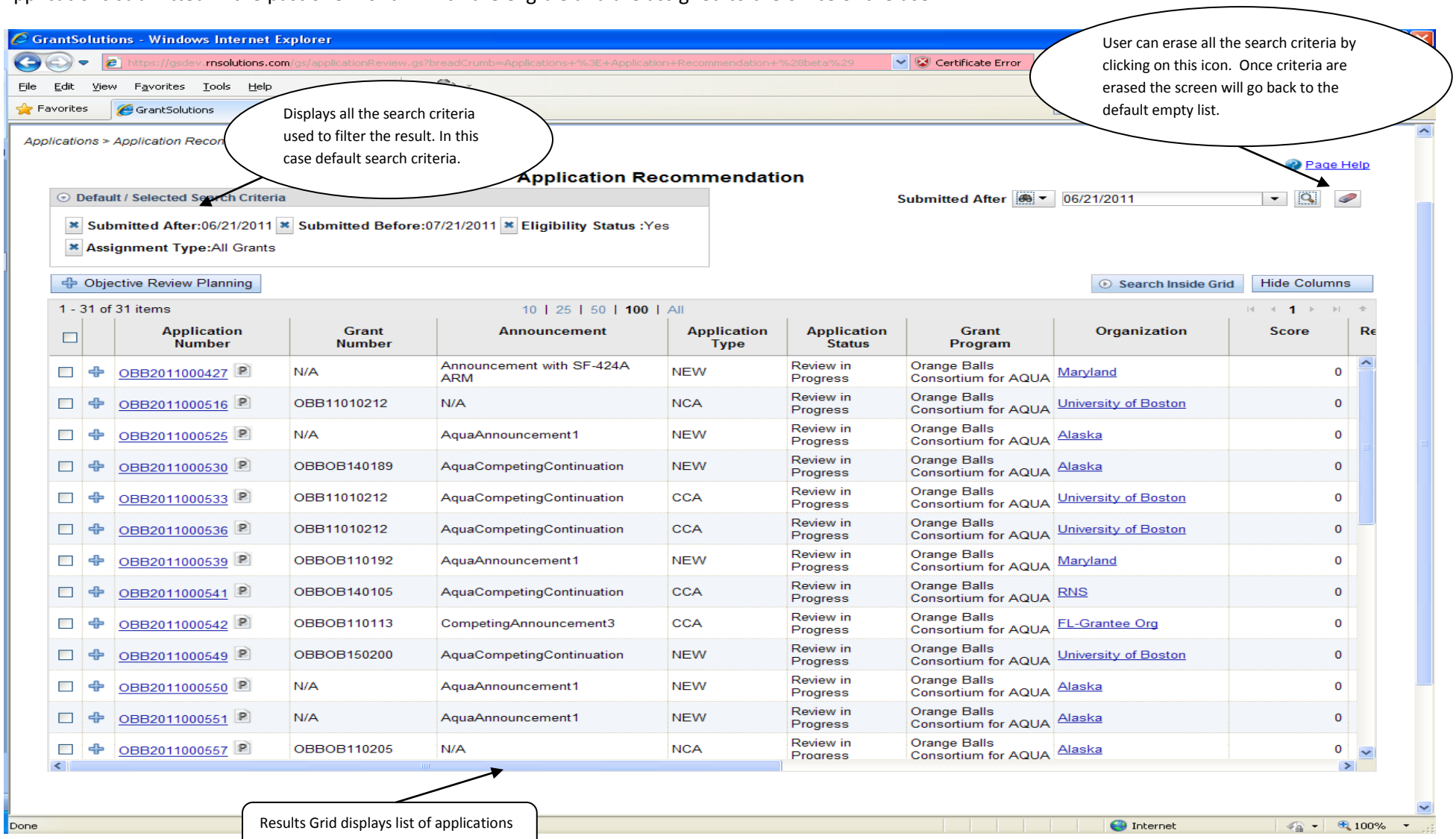
When user access “Application Recommendation” the default screen will not have any application listed, but four search criteria’s are pre-selected for the user’s convenience. The user can either simply hit the search icon or enter different search criteria and perform the search.



2. Default search result

When user performs search without entering any search criteria the system would populate applications based on the following default criteria.

Applications submitted in the past one month which are eligible and are assigned to the office of the user.



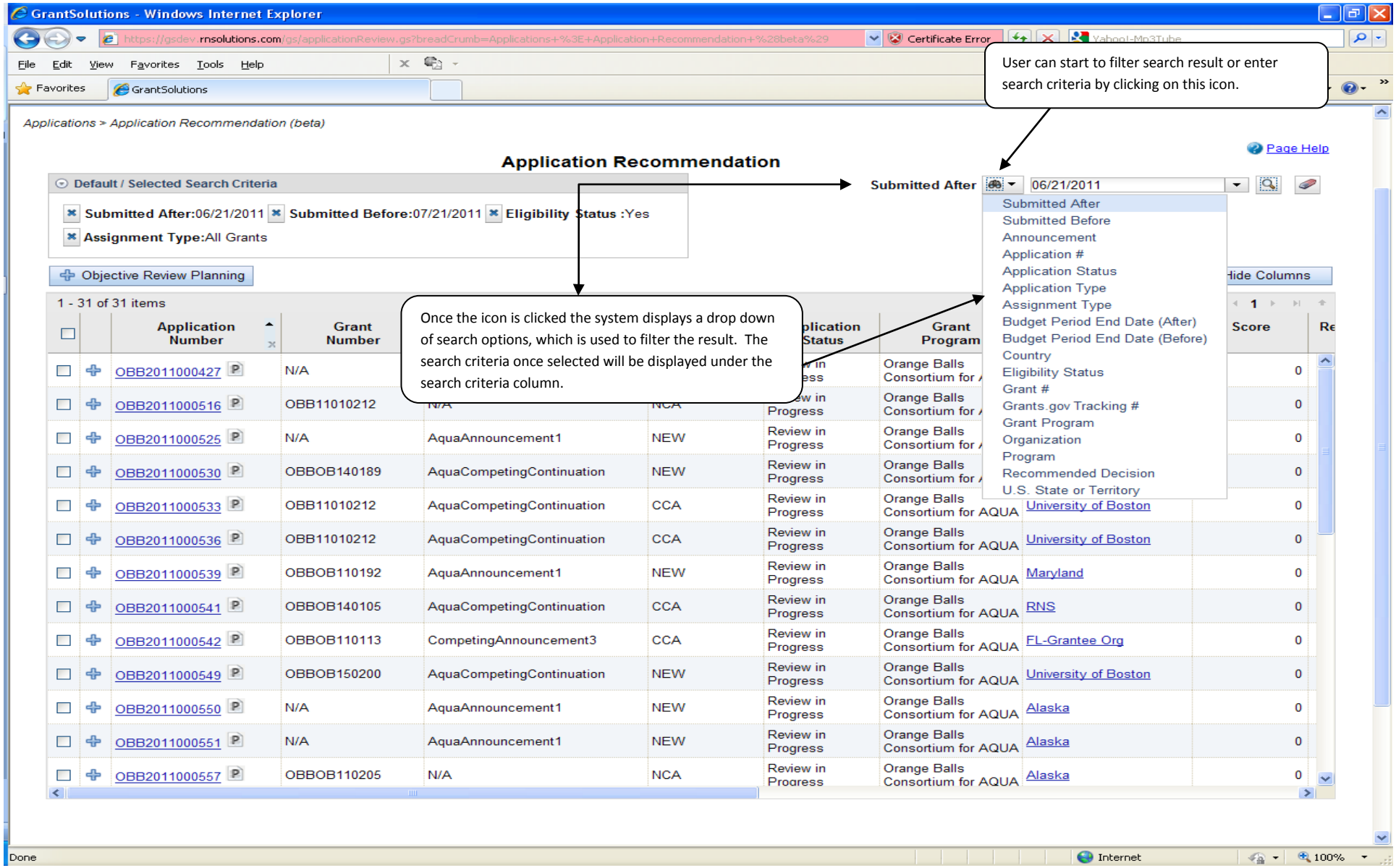
3. Search filter

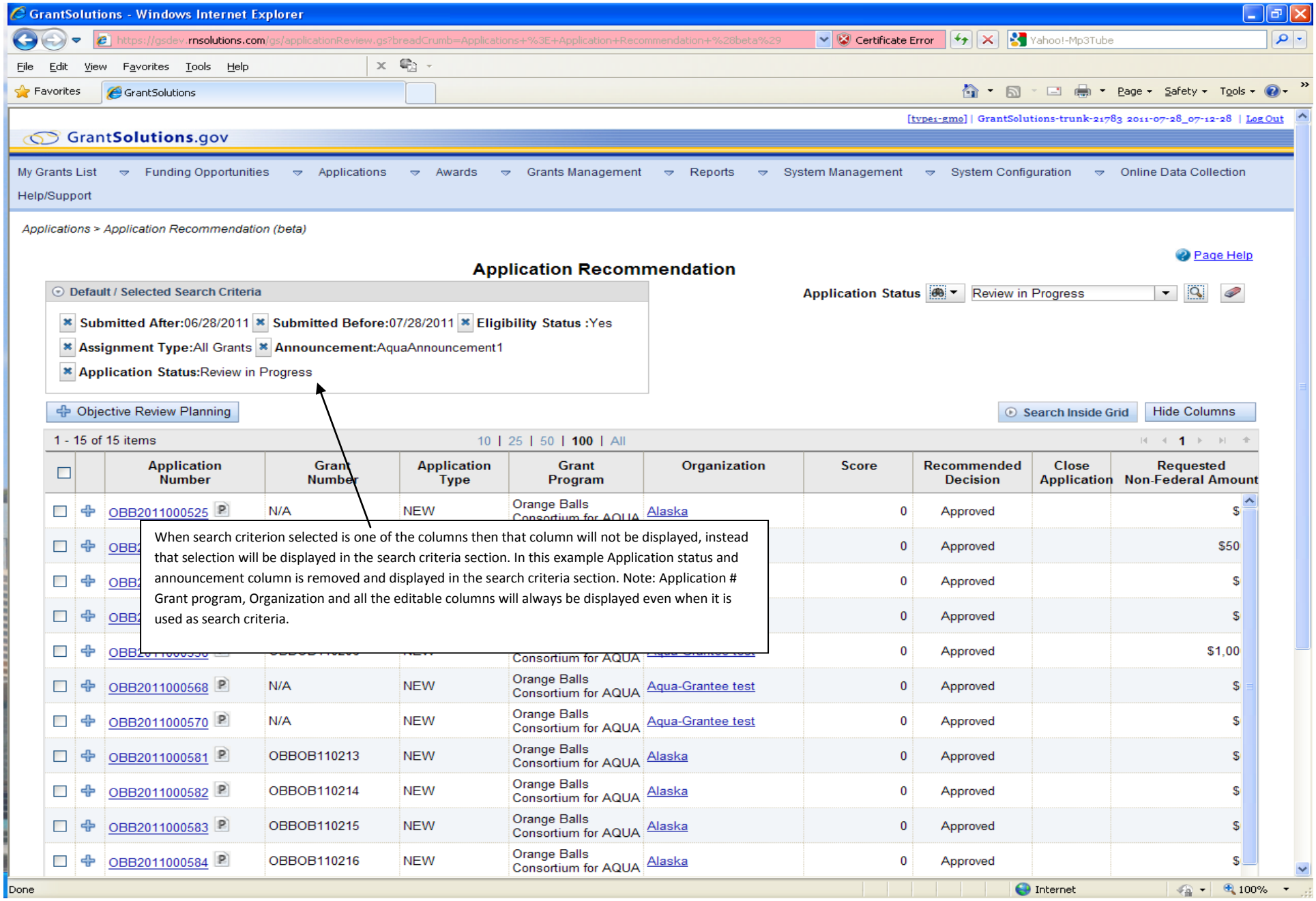
Users can filter applications using the following search criteria:

1. Submitted After date =User can enter the date or select the date from calendar widget.
2. Submitted Before date = User can enter the date or select the date from calendar widget.
3. Announcement Name = User can enter or select announcement from a drop down list of all announcements available.
4. Application Number = User can enter complete or partial application number as the system supports partial search.
5. Application Status = User can choose from drop down or enter one of the five status.
6. Application Type = User can choose from drop down or enter one of the five types.
7. Assignment Type = User can choose from drop down or enter one of the two types.
8. Budget Period End Date (After) = User can enter the date or select the date from calendar widget.
9. Budget Period End Date (Before) = User can enter the date or select the date from calendar widget.
10. Country = User can enter or select from drop down list which provides a complete list of country based on the ISO standard.
11. Eligibility Status = User can enter or select from drop down one of two status.
12. Grant Number = User can enter complete or partial grant number as the system supports partial search.
13. Grants.gov Tracking Number = User can enter complete or partial tracking number as the system supports partial search.
14. Grant Program = User can enter or select grant program from a drop down list of all grant programs available.
15. Organization Name = User can enter or select organization name from a drop down list of all organizations available.
16. Program = User can enter or select program from a drop down list of all programs available.
17. Recommended Decision = User can enter or select from drop down one of five recommended decisions.
18. US State or Territory = User can enter or choose from drop down list which provides a complete list of all US State and territories.

Country and U.S. State or Territory:

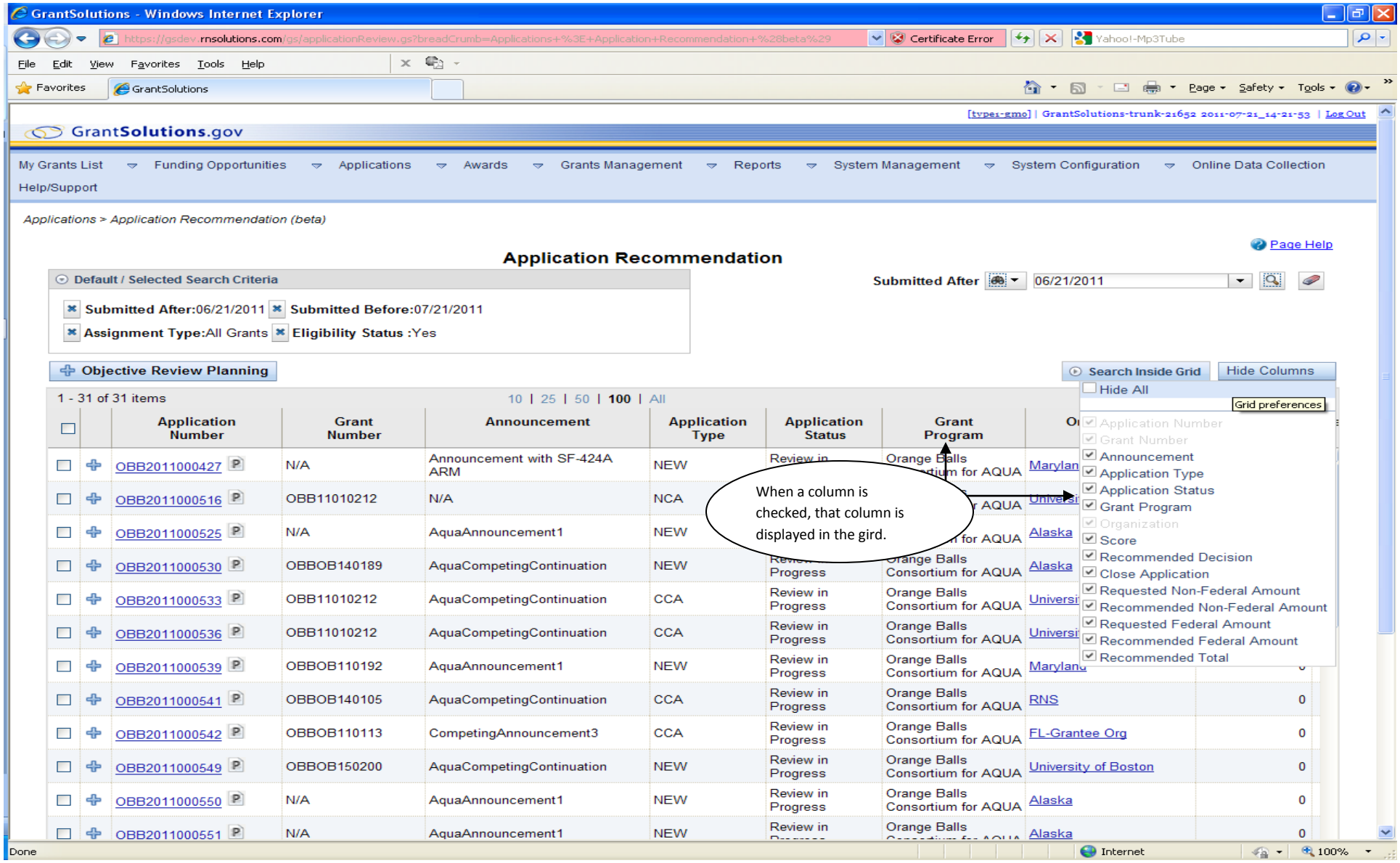
- When user selects any country other than United States in search criteria, the “U.S. State or Territory” search criteria will be disabled.
- When user selects any state or territory in search criteria, the “Country” search criteria will automatically be set as United States.

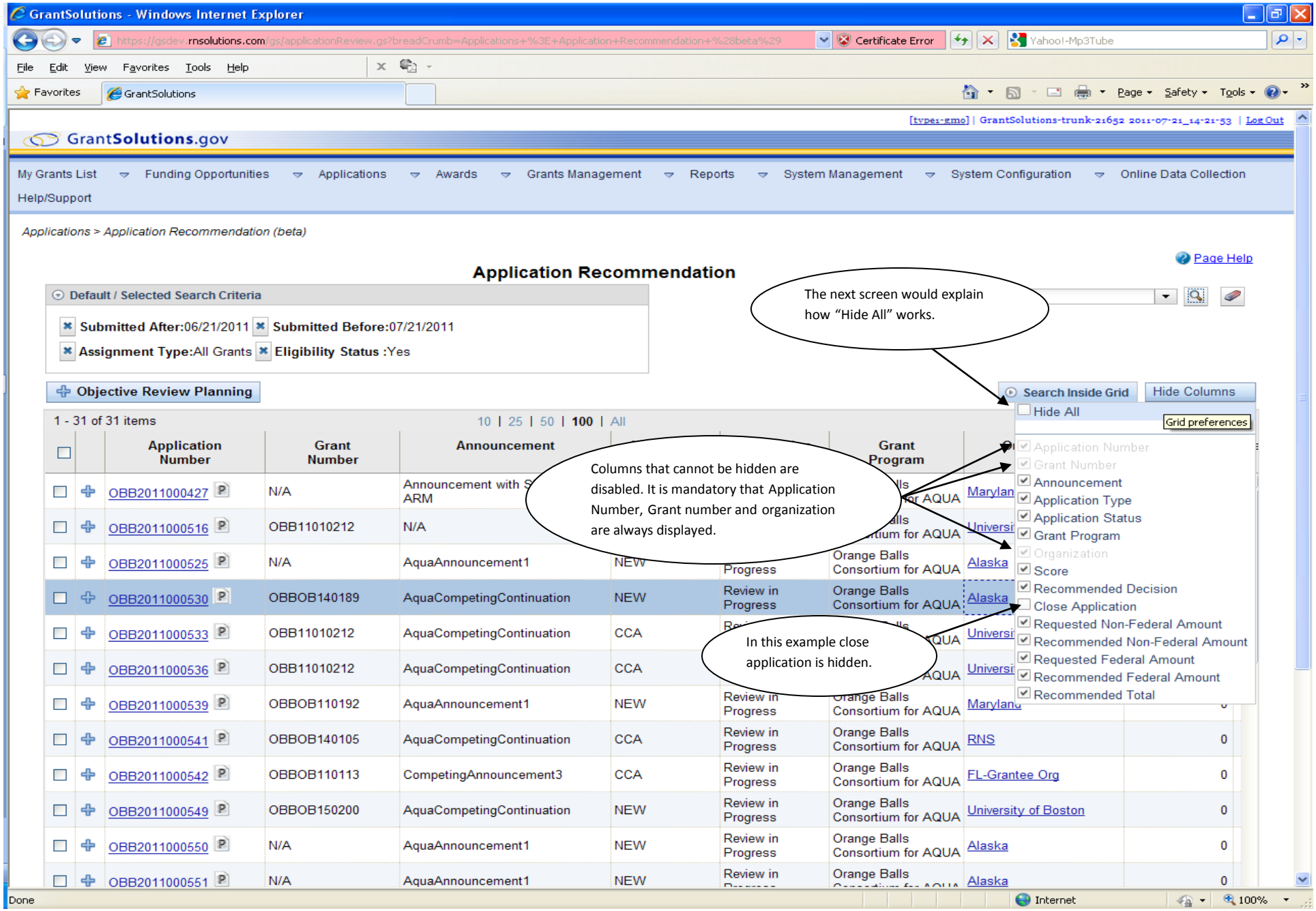

GrantSolutions - Windows Internet Explorer
Certificate Error
File Edit View Favorites Tools Help
Favorites
GrantSolutions
User can start to filter search result or enter search criteria by clicking on this icon.
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/21/2011
Submitted Before:07/21/2011
Eligibility Status :Yes
Assignment Type:All Grants
Submitted After
06/21/2011
Submitted After
Submitted Before
Announcement
Application #
Application Status
Application Type
Assignment Type
Budget Period End Date (After)
Budget Period End Date (Before)
Country
Eligibility Status
Grant #
Grants.gov Tracking #
Grant Program
Organization
Program
Recommended Decision
U.S. State or Territory
Objective Review Planning
Hide Columns
1 - 31 of 31 items
Once the icon is clicked the system displays a drop down of search options, which is used to filter the result. The search criteria once selected will be displayed under the search criteria column.
Application Number
Grant Number
Application Status
Grant Program
Score
OBB2011000427 N/A Orange Balls Consortium for 0
OBB2011000516 OBB11010212 Review in Progress Orange Balls Consortium for 0
OBB2011000525 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for 0
OBB2011000530 OBBOB140189 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for 0
OBB2011000533 OBB11010212 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000536 OBB11010212 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000539 OBBOB110192 AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
OBB2011000541 OBBOB140105 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA RNS 0
OBB2011000542 OBBOB110113 CompetingAnnouncement3 CCA Review in Progress Orange Balls Consortium for AQUA FL-Grantee Org 0
OBB2011000549 OBBOB150200 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000550 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000551 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000557 OBBOB110205 N/A NCA Review in Progress Orange Balls Consortium for AQUA Alaska 0
Done
Internet
100%

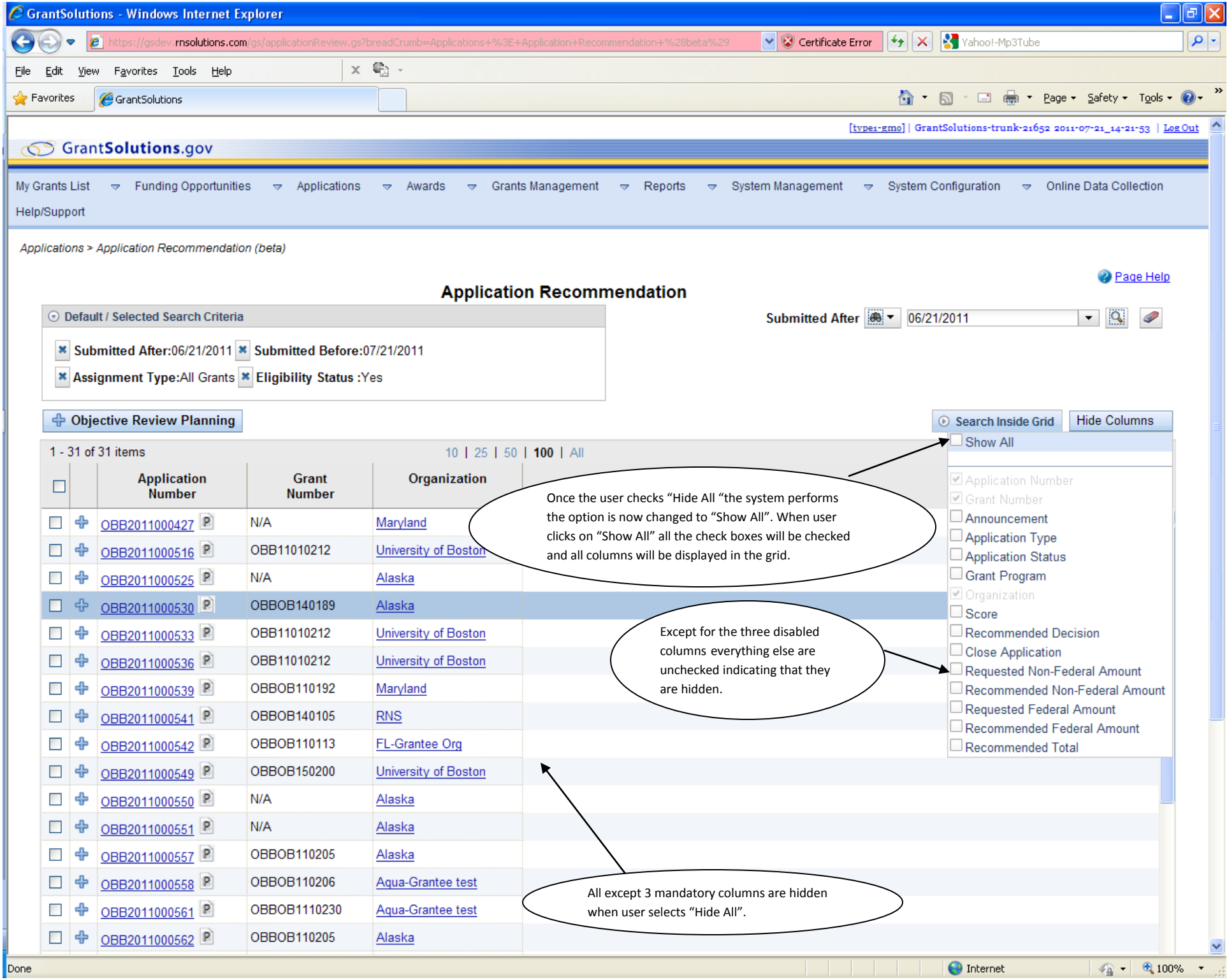

GrantSolutions - Windows Internet Explorer
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/28/2011 Submitted Before:07/28/2011 Eligibility Status :Yes
Assignment Type:All Grants Announcement:AquaAnnouncement1
Application Status:Review in Progress
Application Status Review in Progress
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 15 of 15 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Application Type
Grant Program
Organization
Score
Recommended Decision
Close Application
Requested Non-Federal Amount
When search criterion selected is one of the columns then that column will not be displayed, instead that selection will be displayed in the search criteria section. In this example Application status and announcement column is removed and displayed in the search criteria section. Note: Application # Grant program, Organization and all the editable columns will always be displayed even when it is used as search criteria.
Done

4. Hide Columns:

New feature is provided for users to reduce the number columns displayed in the search grid. Application Recommendation search results grid has 15 columns; user can hide one or more columns they don't want to see. All columns except Application Number, Grant Number and Organization can be hidden.




GrantSolutions - Windows Internet Explorer
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/21/2011 Submitted Before:07/21/2011
Assignment Type:All Grants Eligibility Status :Yes
Objective Review Planning
Search Inside Grid
Hide Columns
Hide All
Grid preferences
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
Recommended Decision
Close Application
Requested Non-Federal Amount
Recommended Non-Federal Amount
Requested Federal Amount
Recommended Federal Amount
Recommended Total
1 - 31 of 31 items
10 | 25 | 50 | 100 | All
The next screen would explain how "Hide All" works.
Columns that cannot be hidden are disabled. It is mandatory that Application Number, Grant number and organization are always displayed.
In this example close application is hidden.
Application Number
Grant Number
Announcement
Grant Program
OBB2011000427
N/A
OBB2011000516
OBB11010212
N/A
OBB2011000525
N/A
AquaAnnouncement1
NEW
Orange Balls Consortium for AQUA
Alaska
OBB2011000530
OBBOB140189
AquaCompetingContinuation
NEW
Review in Progress
Orange Balls Consortium for AQUA
Alaska
OBB2011000533
OBB11010212
AquaCompetingContinuation
CCA
OBB2011000536
OBB11010212
AquaCompetingContinuation
CCA
OBB2011000539
OBBOB110192
AquaAnnouncement1
NEW
OBB2011000541
OBBOB140105
AquaCompetingContinuation
CCA
RNS
0
OBB2011000542
OBBOB110113
CompetingAnnouncement3
CCA
FL-Grantee Org
0
OBB2011000549
OBBOB150200
AquaCompetingContinuation
NEW
University of Boston
0
OBB2011000550
N/A
AquaAnnouncement1
NEW
Alaska
0
OBB2011000551
N/A
AquaAnnouncement1
NEW
Alaska
0
Done
Internet
100%


GrantSolutions - Windows Internet Explorer
Certificate Error
Yahoo!-Mp3Tube
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
[type1-gmo] | GrantSolutions-trunk-21652 2011-07-21_14-21-53 | Log Out
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/21/2011
Submitted Before:07/21/2011
Assignment Type:All Grants
Eligibility Status :Yes
Submitted After
06/21/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 31 of 31 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Organization
OBB2011000427 N/A Maryland
OBB2011000516 OBB11010212 University of Boston
OBB2011000525 N/A Alaska
OBB2011000530 OBBOB140189 Alaska
OBB2011000533 OBB11010212 University of Boston
OBB2011000536 OBB11010212 University of Boston
OBB2011000539 OBBOB110192 Maryland
OBB2011000541 OBBOB140105 RNS
OBB2011000542 OBBOB110113 FL-Grantee Org
OBB2011000549 OBBOB150200 University of Boston
OBB2011000550 N/A Alaska
OBB2011000551 N/A Alaska
OBB2011000557 OBBOB110205 Alaska
OBB2011000558 OBBOB110206 Aqua-Grantee test
OBB2011000561 OBBOB1110230 Aqua-Grantee test
OBB2011000562 OBBOB110205 Alaska
Show All
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
Recommended Decision
Close Application
Requested Non-Federal Amount
Recommended Non-Federal Amount
Requested Federal Amount
Recommended Federal Amount
Recommended Total
Once the user checks “Hide All “the system performs the option is now changed to “Show All”. When user clicks on “Show All” all the check boxes will be checked and all columns will be displayed in the grid.
Except for the three disabled columns everything else are unchecked indicating that they are hidden.
All except 3 mandatory columns are hidden when user selects “Hide All”.
Done
Internet
100%

5. Details Section :

Review Close date:

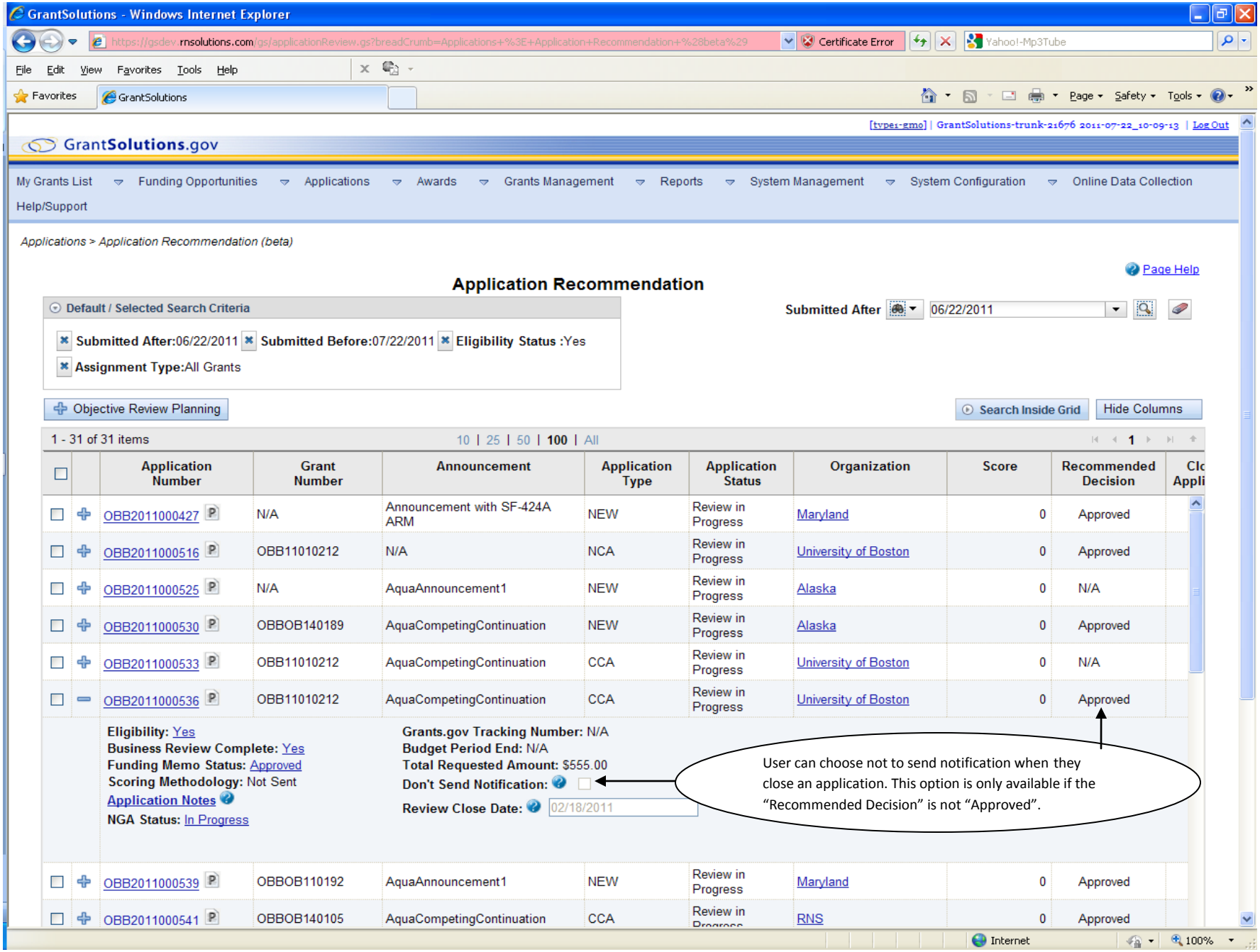
- If application belongs to an announcement using the review module, and Sent to Review flag = Yes, system displays review close date from the review module
- If application belongs to an announcement using the review module, and Sent to Review flag = No, system displays a data entry box to enter the date (calendar widget).
- If application is later sent to the review module, then any manual entries are overwritten by display of Review Module information, and field is locked.
- If application belongs to an announcement not using the review module, system displays a data entry box to enter the date (calendar widget)

Don't send notification:

- If this option is selected, system will not send notification when an application is closed.
- This option only gets enabled when the "Recommended Decision" is not "Approved".

Details section also provides user with status and links to the following:

- Intake Review
- Business Review
- NGA Status
- Funding Memo Status.
- Application Notes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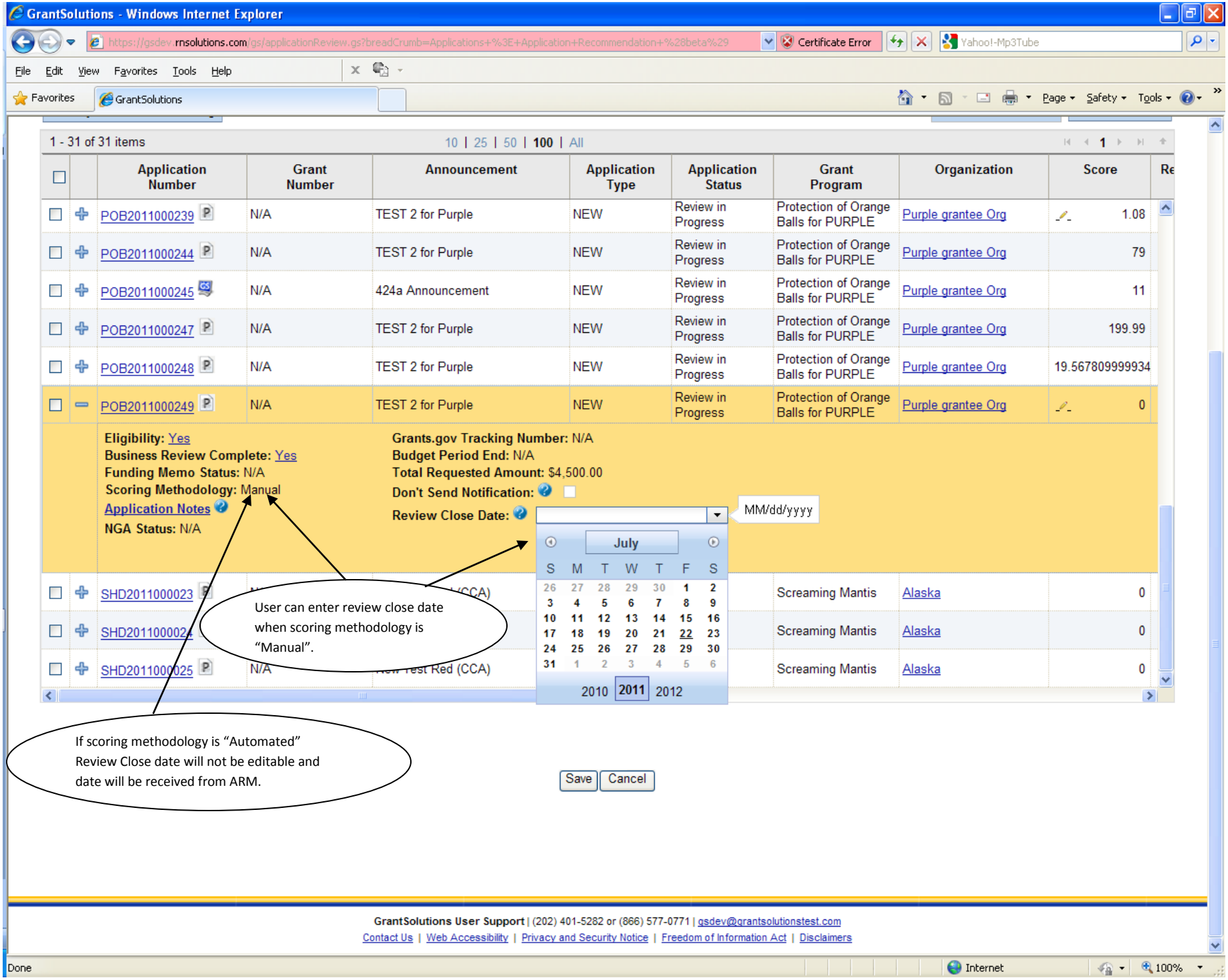
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/22/2011 Submitted Before:07/22/2011 Eligibility Status :Yes
Assignment Type:All Grants
Submitted After 06/22/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 31 of 31 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Announcement
Application Type
Application Status
Organization
Score
Recommended Decision
OBB2011000427 N/A Announcement with SF-424A ARM NEW Review in Progress Maryland 0 Approved
OBB2011000516 OBB11010212 N/A NCA Review in Progress University of Boston 0 Approved
OBB2011000525 N/A AquaAnnouncement1 NEW Review in Progress Alaska 0 N/A
OBB2011000530 OBBOB140189 AquaCompetingContinuation NEW Review in Progress Alaska 0 Approved
OBB2011000533 OBB11010212 AquaCompetingContinuation CCA Review in Progress University of Boston 0 N/A
OBB2011000536 OBB11010212 AquaCompetingContinuation CCA Review in Progress University of Boston 0 Approved
Eligibility: Yes
Business Review Complete: Yes
Funding Memo Status: Approved
Scoring Methodology: Not Sent
Application Notes
NGA Status: In Progress
Grants.gov Tracking Number: N/A
Budget Period End: N/A
Total Requested Amount: $555.00
Don't Send Notification:
Review Close Date: 02/18/2011
User can choose not to send notification when they close an application. This option is only available if the "Recommended Decision" is not "Approved".
OBB2011000539 OBBOB110192 AquaAnnouncement1 NEW Review in Progress Maryland 0 Approved
OBB2011000541 OBBOB140105 AquaCompetingContinuation CCA RNS 0 Approved


GrantSolutions - Windows Internet Explorer
1 - 31 of 31 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
POB2011000239
POB2011000244
POB2011000245
POB2011000247
POB2011000248
POB2011000249
SHD2011000023
SHD2011000025
Eligibility: Yes
Business Review Complete: Yes
Funding Memo Status: N/A
Scoring Methodology: Manual
Application Notes
NGA Status: N/A
Grants.gov Tracking Number: N/A
Budget Period End: N/A
Total Requested Amount: $4,500.00
Don't Send Notification:
Review Close Date:
MM/dd/yyyy
July
User can enter review close date when scoring methodology is "Manual".
If scoring methodology is "Automated" Review Close date will not be editable and date will be received from ARM.
Save
Cancel
GrantSolutions User Support | (202) 401-5282 or (866) 577-0771 | gsdev@grantsolutionstest.com
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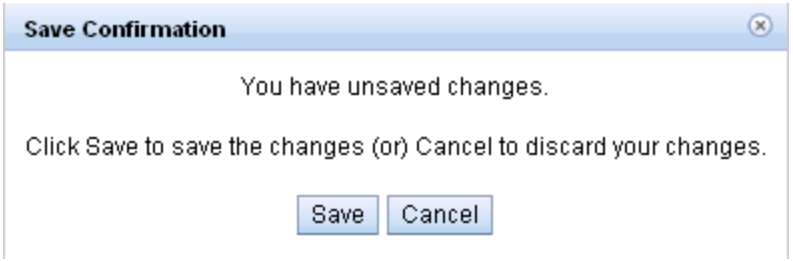
6. Alert Message

When user enters / changes any data and performs one of the following without saving:

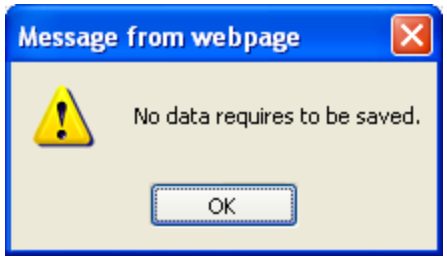
a) When user performs a search.
b) When user clears search by using remove filter.
c) When user clicks on “Cancel” at the bottom of the page.

System would provide the following alert message:

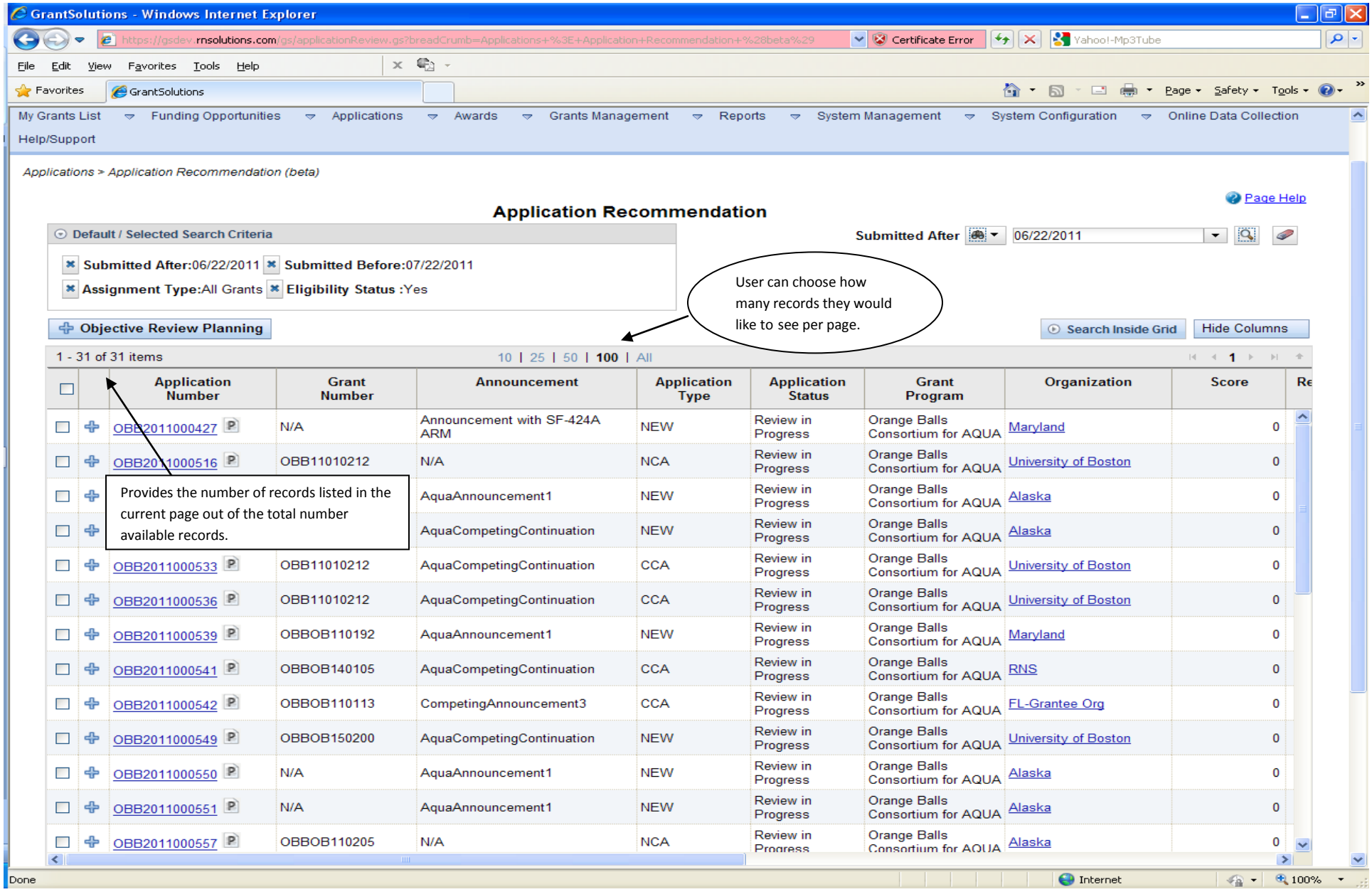


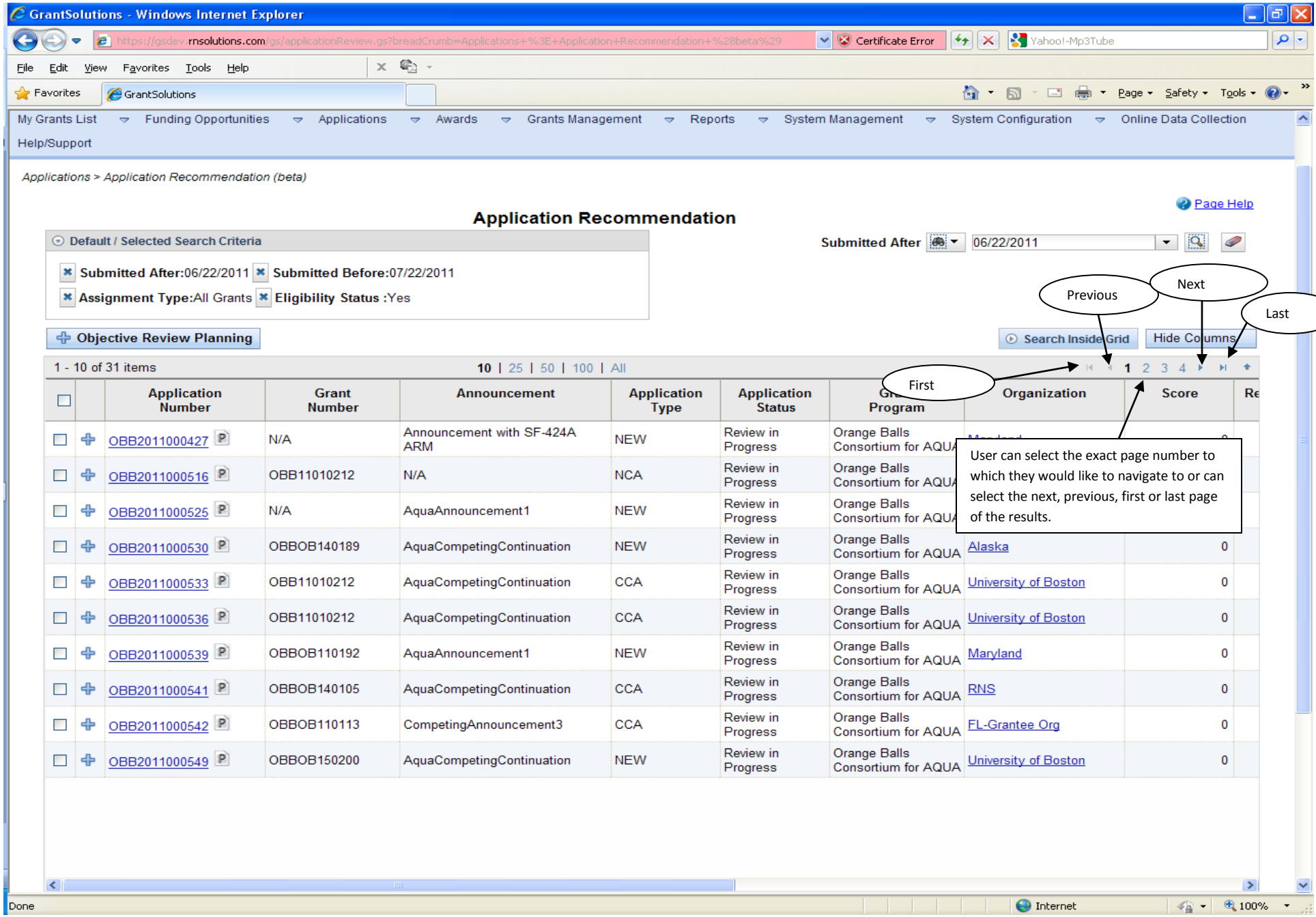
- When user hits save the system will save all the changes and perform the action.
- When user hits cancel the system will discard all the changes (all the changes made will be lost) and perform the action.

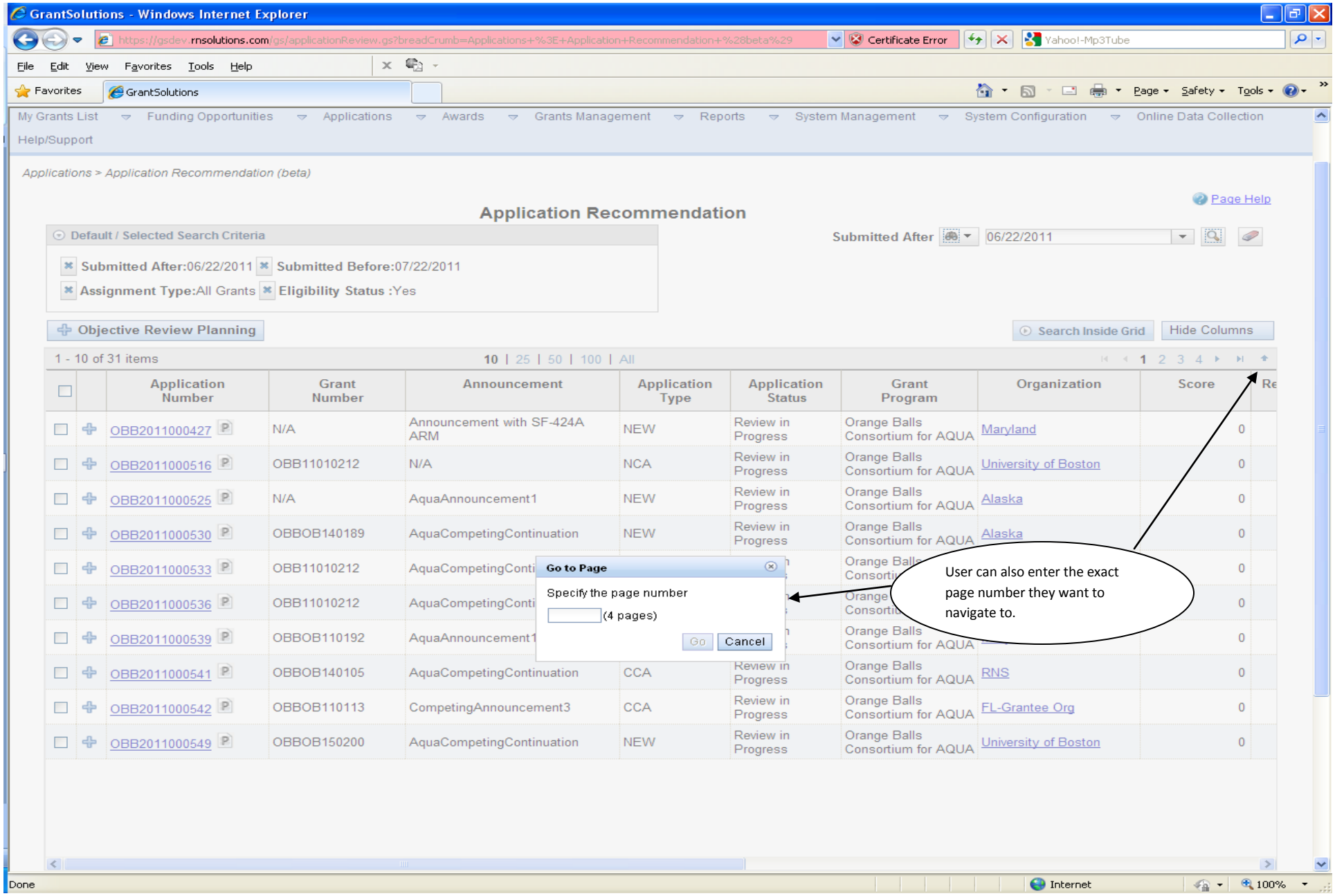
When user clicks save without making any change in the grid, system will provide the following message.



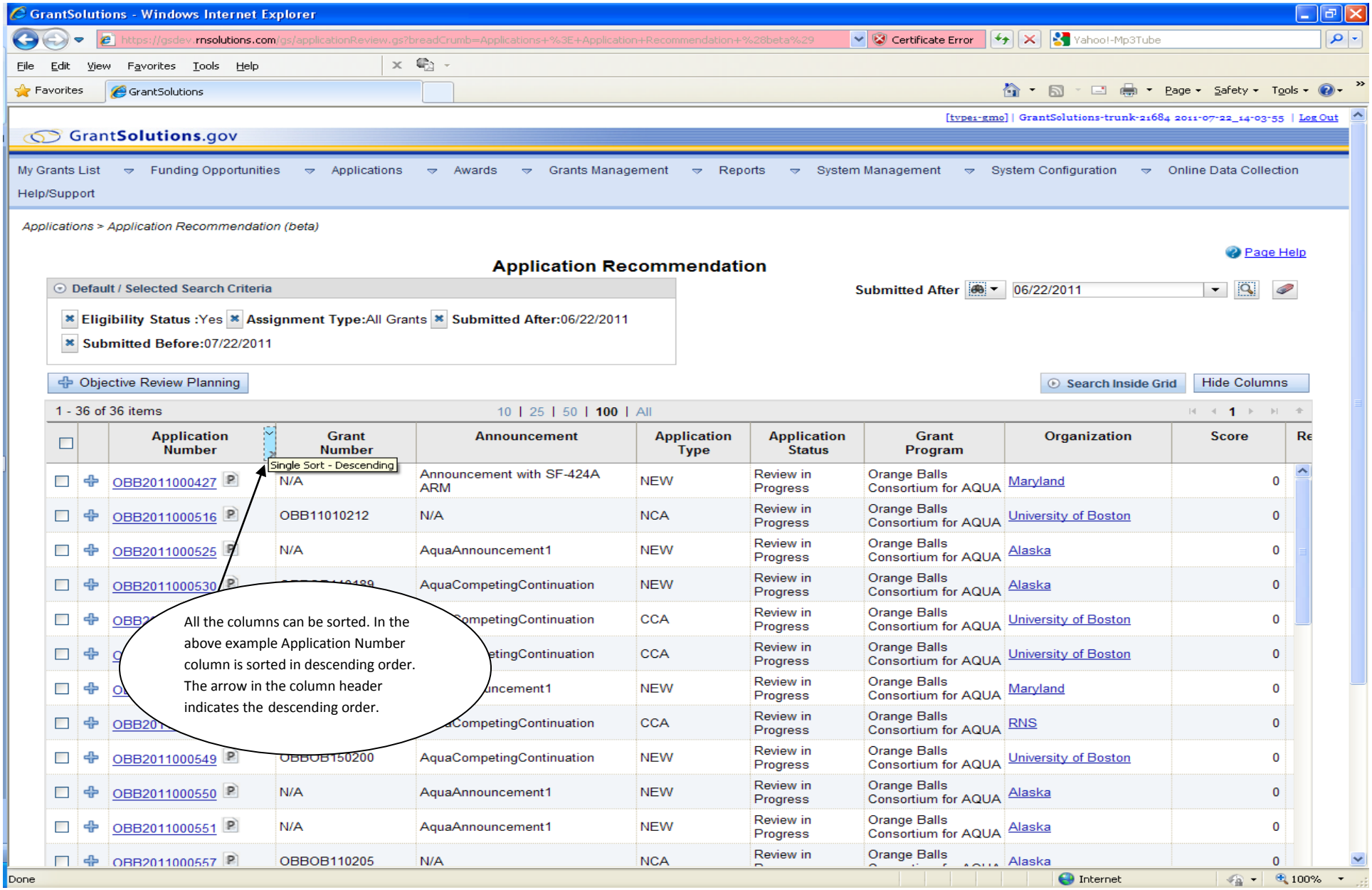
7. Pagination

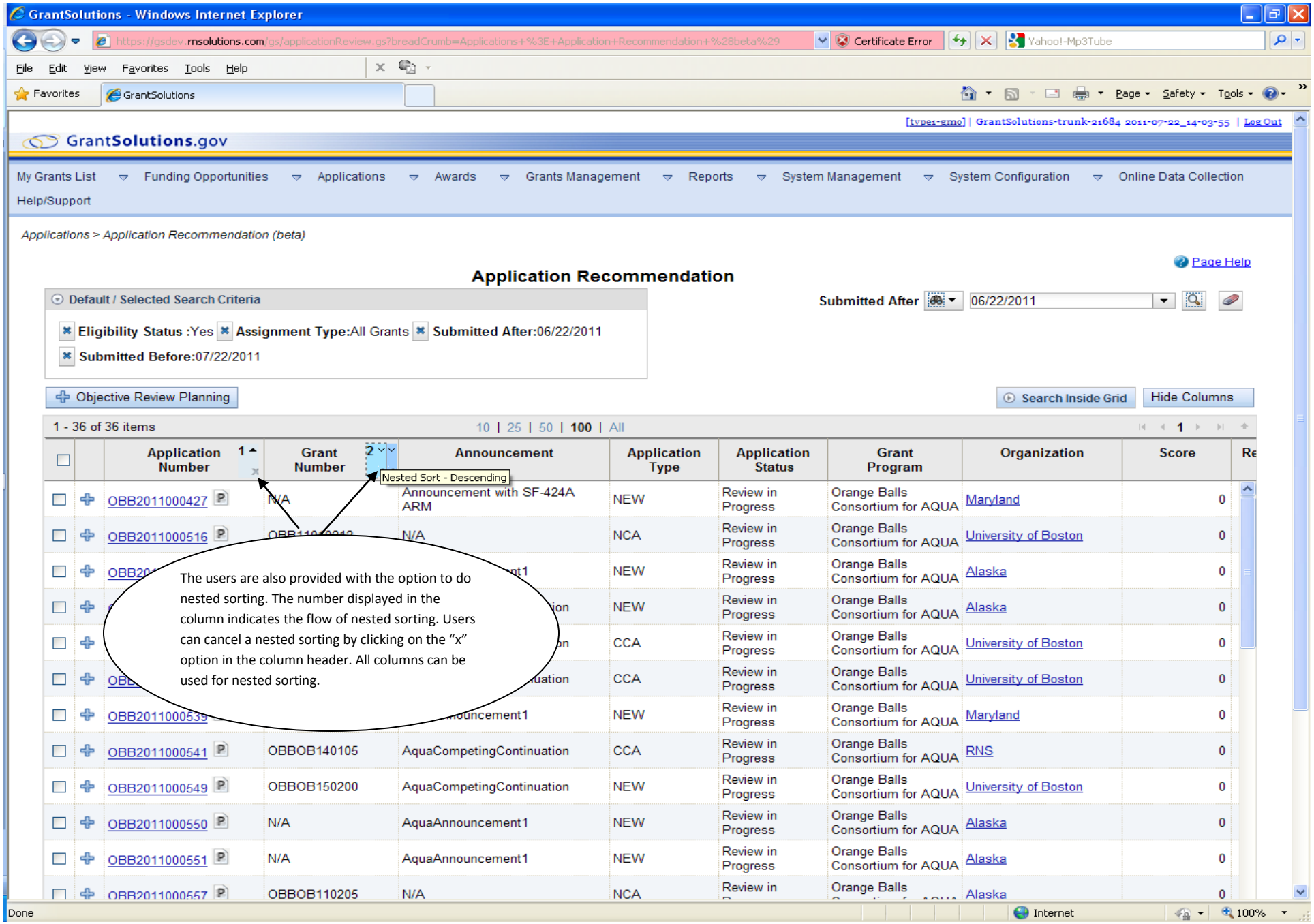



GrantSolutions - Windows Internet Explorer
Certificate Error
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/22/2011
Submitted Before:07/22/2011
Assignment Type:All Grants
Eligibility Status :Yes
Submitted After
06/22/2011
Previous
Next
Last
First
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 10 of 31 items
10 | 25 | 50 | 100 | All
1 2 3 4
Application Number
Grant Number
Announcement
Application Type
Application Status
Program
Organization
Score
OBB2011000427 N/A Announcement with SF-424A ARM NEW Review in Progress Orange Balls Consortium for AQUA
OBB2011000516 OBB11010212 N/A NCA Review in Progress Orange Balls Consortium for AQUA
OBB2011000525 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA
OBB2011000530 OBBOB140189 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000533 OBB11010212 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000536 OBB11010212 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000539 OBBOB110192 AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
OBB2011000541 OBBOB140105 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA RNS 0
OBB2011000542 OBBOB110113 CompetingAnnouncement3 CCA Review in Progress Orange Balls Consortium for AQUA FL-Grantee Org 0
OBB2011000549 OBBOB150200 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA University of Boston 0
User can select the exact page number to which they would like to navigate to or can select the next, previous, first or last page of the results.
Done
Internet
100%

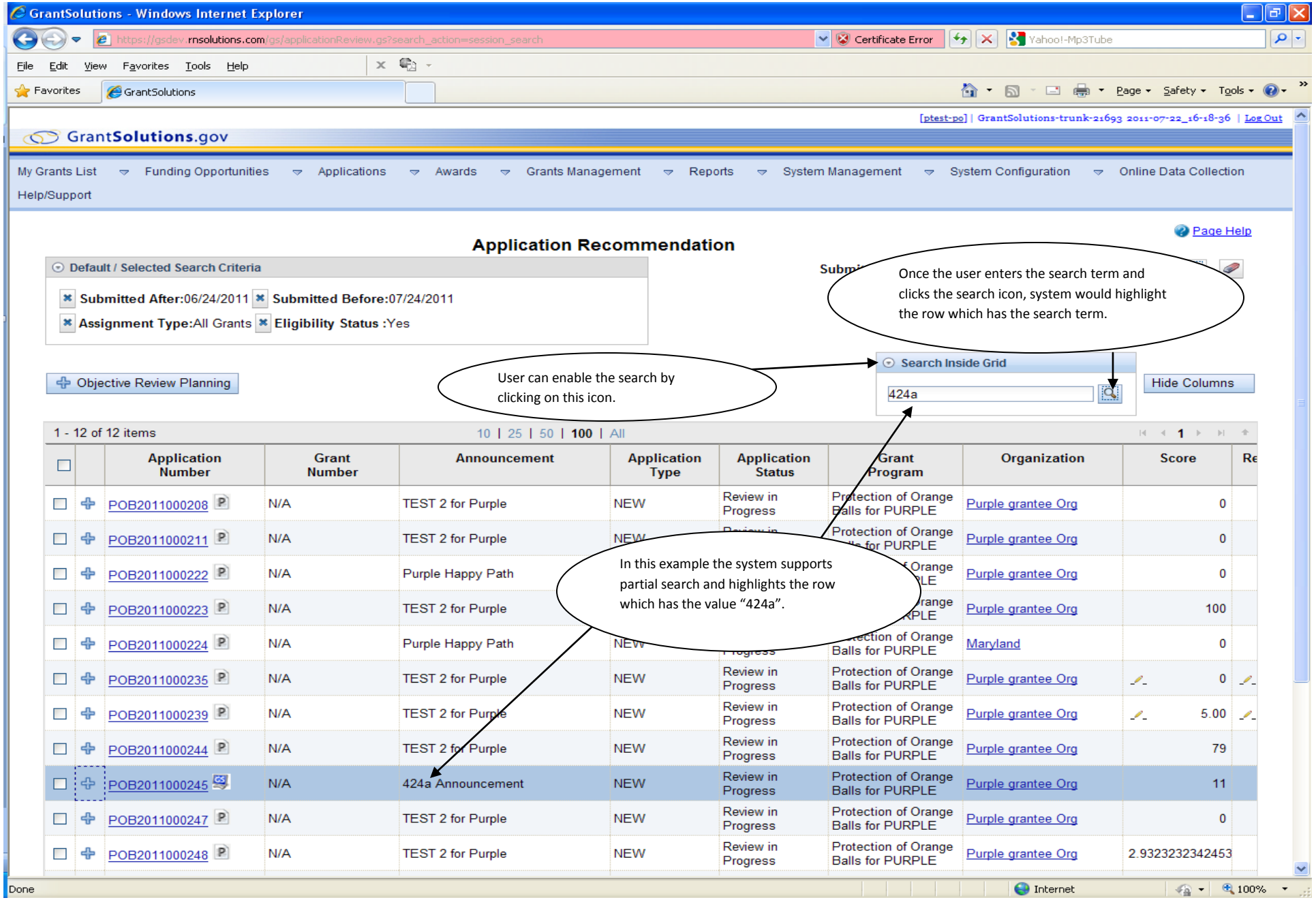

GrantSolutions - Windows Internet Explorer
https://gsdev.rnsolutions.com/gs/applicationReview.gs?breadCrumb=Applications+%3E+Application+Recommendation+%28beta%29
Certificate Error
Yahoo!-Mp3Tube
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
My Grants List Funding Opportunities Applications Awards Grants Management Reports System Management System Configuration Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/22/2011 Submitted Before:07/22/2011
Assignment Type:All Grants Eligibility Status :Yes
Submitted After 06/22/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 10 of 31 items
10 | 25 | 50 | 100 | All
1 2 3 4
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
OBB2011000427 N/A Announcement with SF-424A ARM NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
OBB2011000516 OBB11010212 N/A NCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000525 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000530 OBBOB140189 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000533 OBB11010212 AquaCompetingConti 0
OBB2011000536 OBB11010212 AquaCompetingConti 0
OBB2011000539 OBBOB110192 AquaAnnouncement1 Orange Balls Consortium for AQUA 0
OBB2011000541 OBBOB140105 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA RNS 0
OBB2011000542 OBBOB110113 CompetingAnnouncement3 CCA Review in Progress Orange Balls Consortium for AQUA FL-Grantee Org 0
OBB2011000549 OBBOB150200 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA University of Boston 0
Go to Page
Specify the page number
(4 pages)
Go
Cancel
User can also enter the exact page number they want to navigate to.
Done
Internet
100%

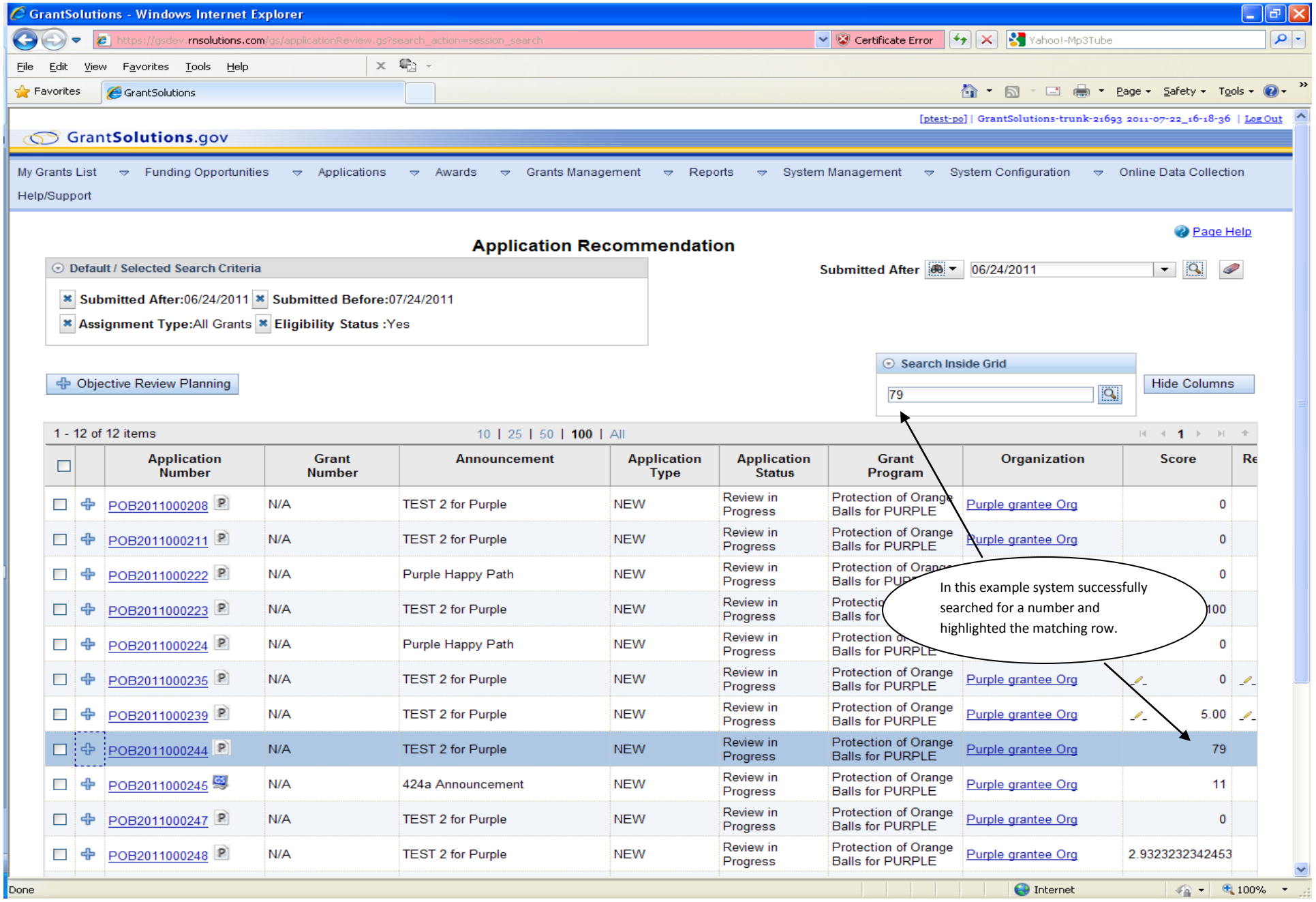
8. Sorting


GrantSolutions - Windows Internet Explorer
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Eligibility Status :Yes
Assignment Type:All Grants
Submitted After:06/22/2011
Submitted Before:07/22/2011
Submitted After 06/22/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 36 of 36 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
Single Sort - Descending
All the columns can be sorted. In the above example Application Number column is sorted in descending order. The arrow in the column header indicates the descending order.
OBB2011000427 N/A Announcement with SF-424A ARM NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
OBB2011000516 OBB11010212 N/A NCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000525 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000530 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
CCA Review in Progress Orange Balls Consortium for AQUA RNS 0
OBB2011000549 OBBOB150200 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000550 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000551 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000557 OBBOB110205 N/A NCA Review in Progress Orange Balls Alaska 0
Done
Internet
100%


GrantSolutions - Windows Internet Explorer
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Eligibility Status :Yes
Assignment Type:All Grants
Submitted After:06/22/2011
Submitted Before:07/22/2011
Submitted After
06/22/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 36 of 36 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
Nested Sort - Descending
The users are also provided with the option to do nested sorting. The number displayed in the column indicates the flow of nested sorting. Users can cancel a nested sorting by clicking on the "x" option in the column header. All columns can be used for nested sorting.
OBB2011000427 N/A Announcement with SF-424A ARM NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
OBB2011000516 N/A NCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
CCA Review in Progress Orange Balls Consortium for AQUA University of Boston 0
NEW Review in Progress Orange Balls Consortium for AQUA Maryland 0
OBB2011000541 OBBOB140105 AquaCompetingContinuation CCA Review in Progress Orange Balls Consortium for AQUA RNS 0
OBB2011000549 OBBOB150200 AquaCompetingContinuation NEW Review in Progress Orange Balls Consortium for AQUA University of Boston 0
OBB2011000550 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000551 N/A AquaAnnouncement1 NEW Review in Progress Orange Balls Consortium for AQUA Alaska 0
OBB2011000557 OBBOB110205 N/A NCA Review in Progress Orange Balls Alaska 0
Done
Internet
100%

9. ## Search Inside Grid




GrantSolutions - Windows Internet Explorer
https://gsdev.rnsolutions.com/gs/applicationReview.gs?search_action=session_search
Certificate Error
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
[ptest-po] | GrantSolutions-trunk-21693 2011-07-22_16-18-36 | Log Out
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My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/24/2011
Submitted Before:07/24/2011
Assignment Type:All Grants
Eligibility Status :Yes
Submitted After
06/24/2011
Search Inside Grid
79
Hide Columns
Objective Review Planning
1 - 12 of 12 items
10 | 25 | 50 | 100 | All
1
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
POB2011000208 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0
POB2011000211 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0
POB2011000222 N/A Purple Happy Path NEW Review in Progress 0
POB2011000223 N/A TEST 2 for Purple NEW Review in Progress 100
POB2011000224 N/A Purple Happy Path NEW Review in Progress Protection of Orange Balls for PURPLE 0
POB2011000235 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0
POB2011000239 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 5.00
POB2011000244 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 79
POB2011000245 N/A 424a Announcement NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 11
POB2011000247 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0
POB2011000248 N/A TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 2.9323232342453
In this example system successfully searched for a number and highlighted the matching row.
Done
Internet
100%

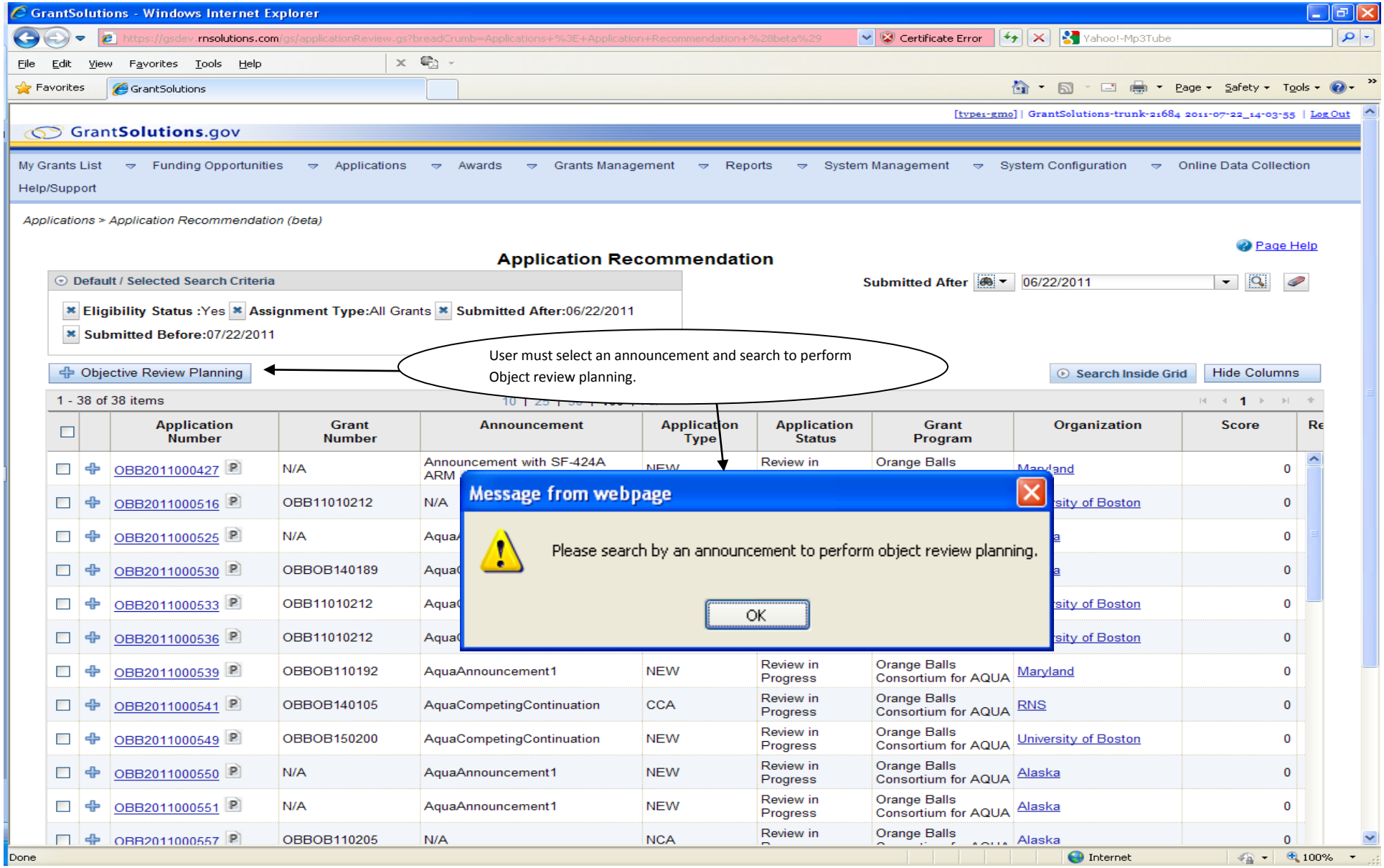
10. Object Review Planning

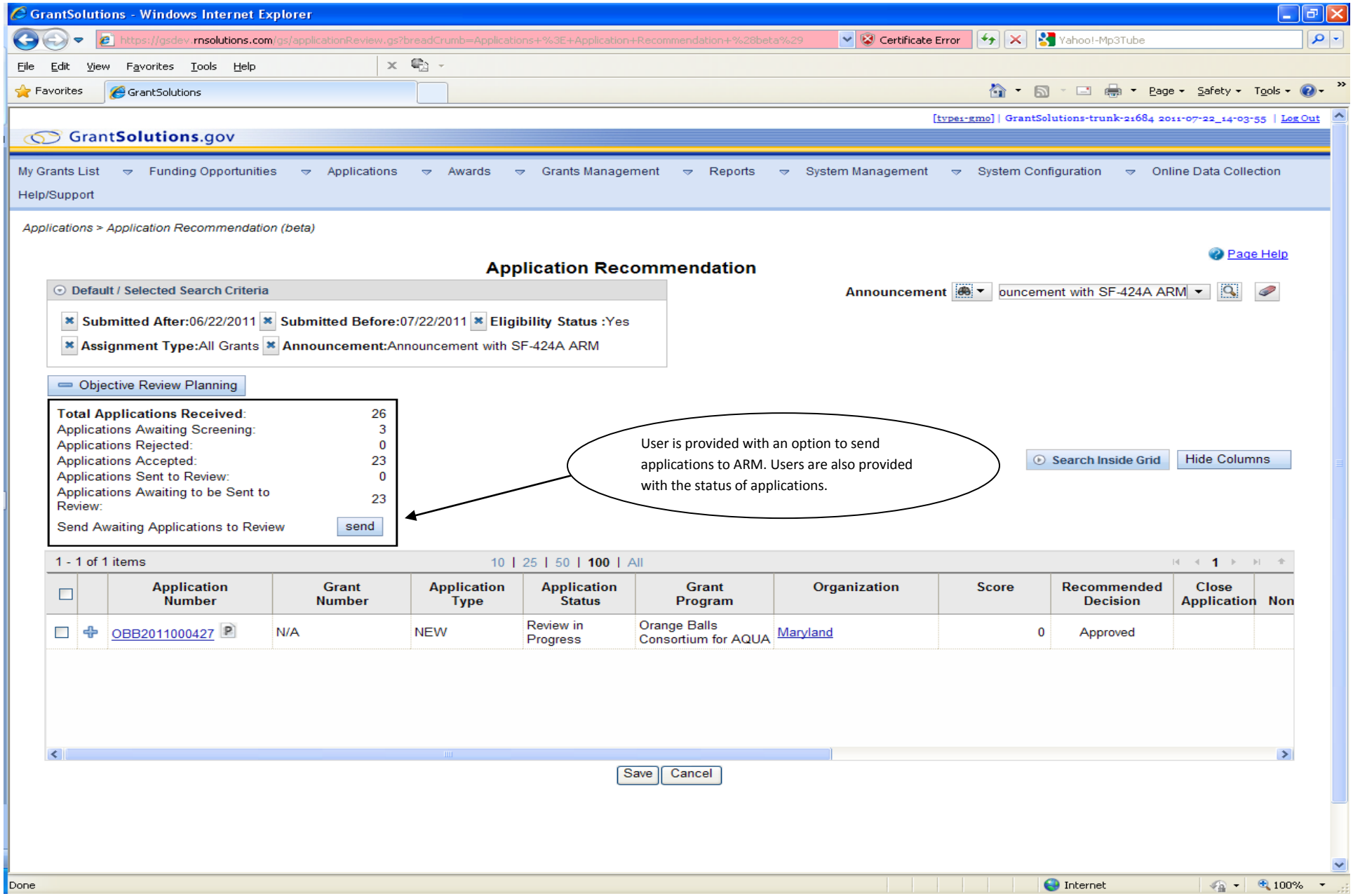
Users are provided with an opportunity to send applications to Application review Module (ARM) from the Application recommendation screen.

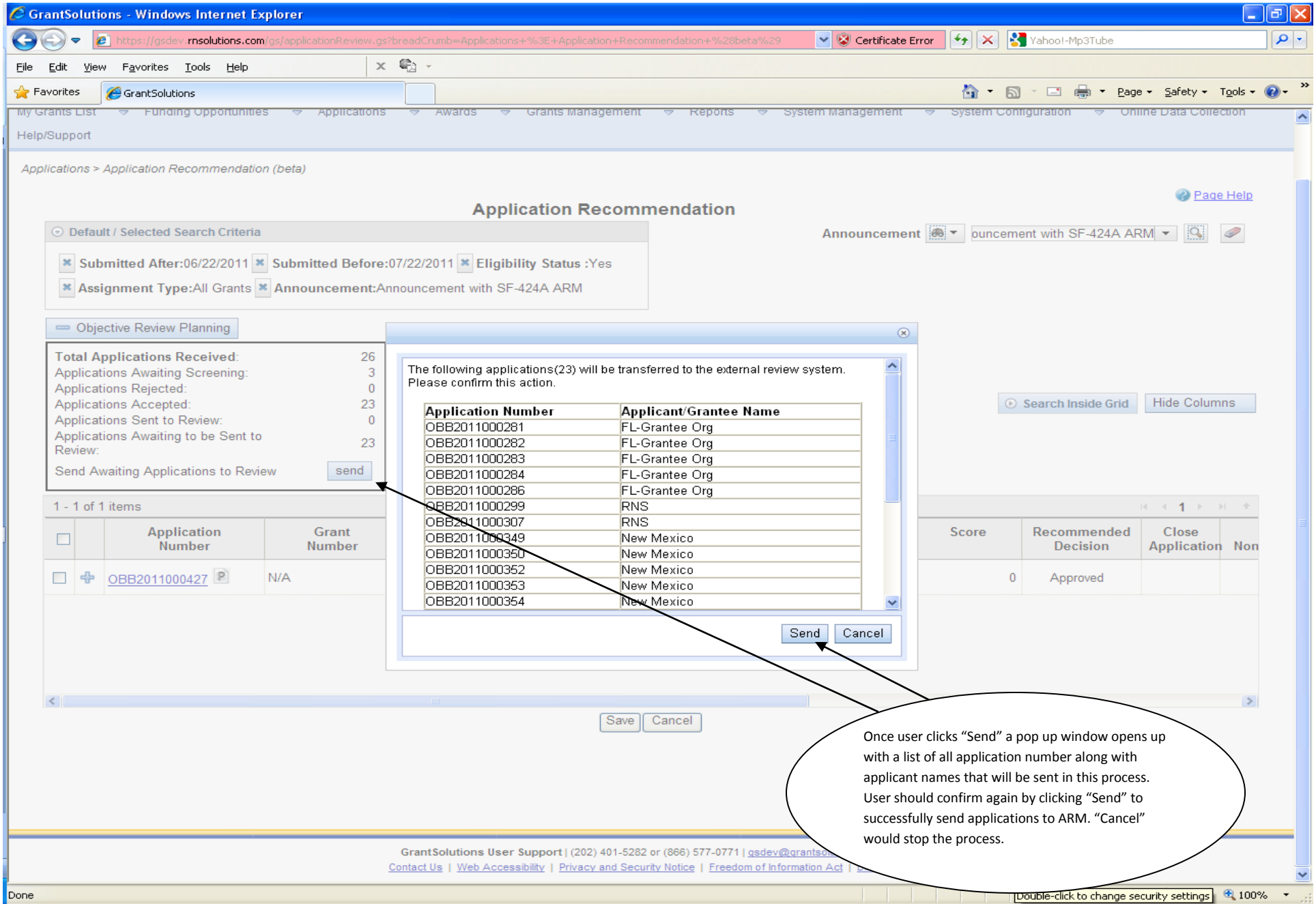
Object Review Planning tab will display the following announcement workload statistics for announcements that should be sent to ARM:

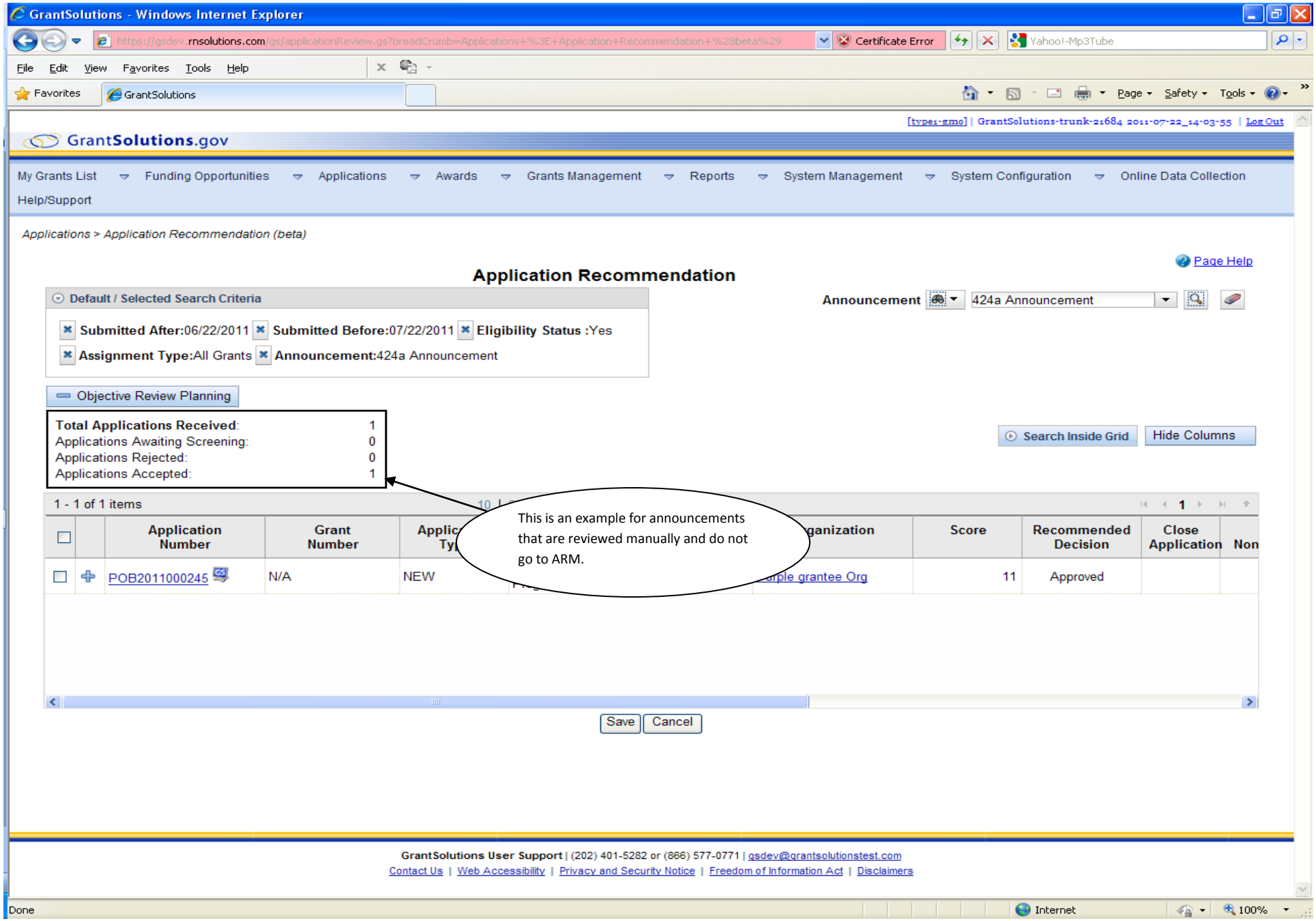
- Total Applications Received
- Applications Awaiting Screening
- Applications Rejected
- Applications Accepted
- Applications Sent to Review
- Applications Awaiting to be Sent to Review

All Grants Staff have the ability to send applications to Application Review Module.


GrantSolutions - Windows Internet Explorer
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Eligibility Status :Yes
Assignment Type:All Grants
Submitted After:06/22/2011
Submitted Before:07/22/2011
Submitted After
06/22/2011
User must select an announcement and search to perform Object review planning.
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 38 of 38 items
Application Number
Grant Number
Announcement
Application Type
Application Status
Grant Program
Organization
Score
Message from webpage
Please search by an announcement to perform object review planning.
OK
OBB2011000427
N/A
Announcement with SF-424A ARM
Review in
Orange Balls
Maryland
0
OBB2011000516
OBB11010212
N/A
University of Boston
0
OBB2011000525
N/A
0
OBB2011000530
OBBOB140189
0
OBB2011000533
OBB11010212
University of Boston
0
OBB2011000536
OBB11010212
University of Boston
0
OBB2011000539
OBBOB110192
AquaAnnouncement1
NEW
Review in Progress
Orange Balls Consortium for AQUA
Maryland
0
OBB2011000541
OBBOB140105
AquaCompetingContinuation
CCA
Review in Progress
Orange Balls Consortium for AQUA
RNS
0
OBB2011000549
OBBOB150200
AquaCompetingContinuation
NEW
Review in Progress
Orange Balls Consortium for AQUA
University of Boston
0
OBB2011000550
N/A
AquaAnnouncement1
NEW
Review in Progress
Orange Balls Consortium for AQUA
Alaska
0
OBB2011000551
N/A
AquaAnnouncement1
NEW
Review in Progress
Orange Balls Consortium for AQUA
Alaska
0
OBB2011000557
OBBOB110205
N/A
NCA
Review in
Orange Balls
Alaska
0
Done
Internet
100%


GrantSolutions - Windows Internet Explorer
Certificate Error
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
[type1-gmo] | GrantSolutions-trunk-21684 2011-07-22_14-03-55 | Log Out
GrantSolutions.gov
My Grants List
Funding Opportunities
Applications
Awards
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/22/2011
Submitted Before:07/22/2011
Eligibility Status :Yes
Assignment Type:All Grants
Announcement:Announcement with SF-424A ARM
Announcement
ouncement with SF-424A ARM
Objective Review Planning
Total Applications Received: 26
Applications Awaiting Screening: 3
Applications Rejected: 0
Applications Accepted: 23
Applications Sent to Review: 0
Applications Awaiting to be Sent to Review: 23
Send Awaiting Applications to Review
send
User is provided with an option to send applications to ARM. Users are also provided with the status of applications.
Search Inside Grid
Hide Columns
1 - 1 of 1 items
10 | 25 | 50 | 100 | All
Application Number
Grant Number
Application Type
Application Status
Grant Program
Organization
Score
Recommended Decision
Close Application
Non
OBB2011000427
N/A
NEW
Review in Progress
Orange Balls Consortium for AQUA
Maryland
0
Approved
Save
Cancel
Done
Internet
100%


GrantSolutions - Windows Internet Explorer
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/22/2011 Submitted Before:07/22/2011 Eligibility Status :Yes
Assignment Type:All Grants Announcement:Announcement with SF-424A ARM
Objective Review Planning
Total Applications Received: 26
Applications Awaiting Screening: 3
Applications Rejected: 0
Applications Accepted: 23
Applications Sent to Review: 0
Applications Awaiting to be Sent to Review: 23
Send Awaiting Applications to Review
send
The following applications(23) will be transferred to the external review system.
Please confirm this action.
Application Number
Applicant/Grantee Name
OBB2011000281 FL-Grantee Org
OBB2011000282 FL-Grantee Org
OBB2011000283 FL-Grantee Org
OBB2011000284 FL-Grantee Org
OBB2011000286 FL-Grantee Org
OBB2011000299 RNS
OBB2011000307 RNS
OBB2011000349 New Mexico
OBB2011000350 New Mexico
OBB2011000352 New Mexico
OBB2011000353 New Mexico
OBB2011000354 New Mexico
Send
Cancel
Search Inside Grid
Hide Columns
1 - 1 of 1 items
Application Number
Grant Number
Score
Recommended Decision
Close Application
OBB2011000427
N/A
0
Approved
Save
Cancel
Once user clicks “Send” a pop up window opens up with a list of all application number along with applicant names that will be sent in this process. User should confirm again by clicking “Send” to successfully send applications to ARM. “Cancel” would stop the process.


GrantSolutions - Windows Internet Explorer
Certificate Error
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
[type1-gmo] | GrantSolutions-trunk-21684 2011-07-22_14-03-55 | Log Out
GrantSolutions.gov
My Grants List
Funding Opportunities
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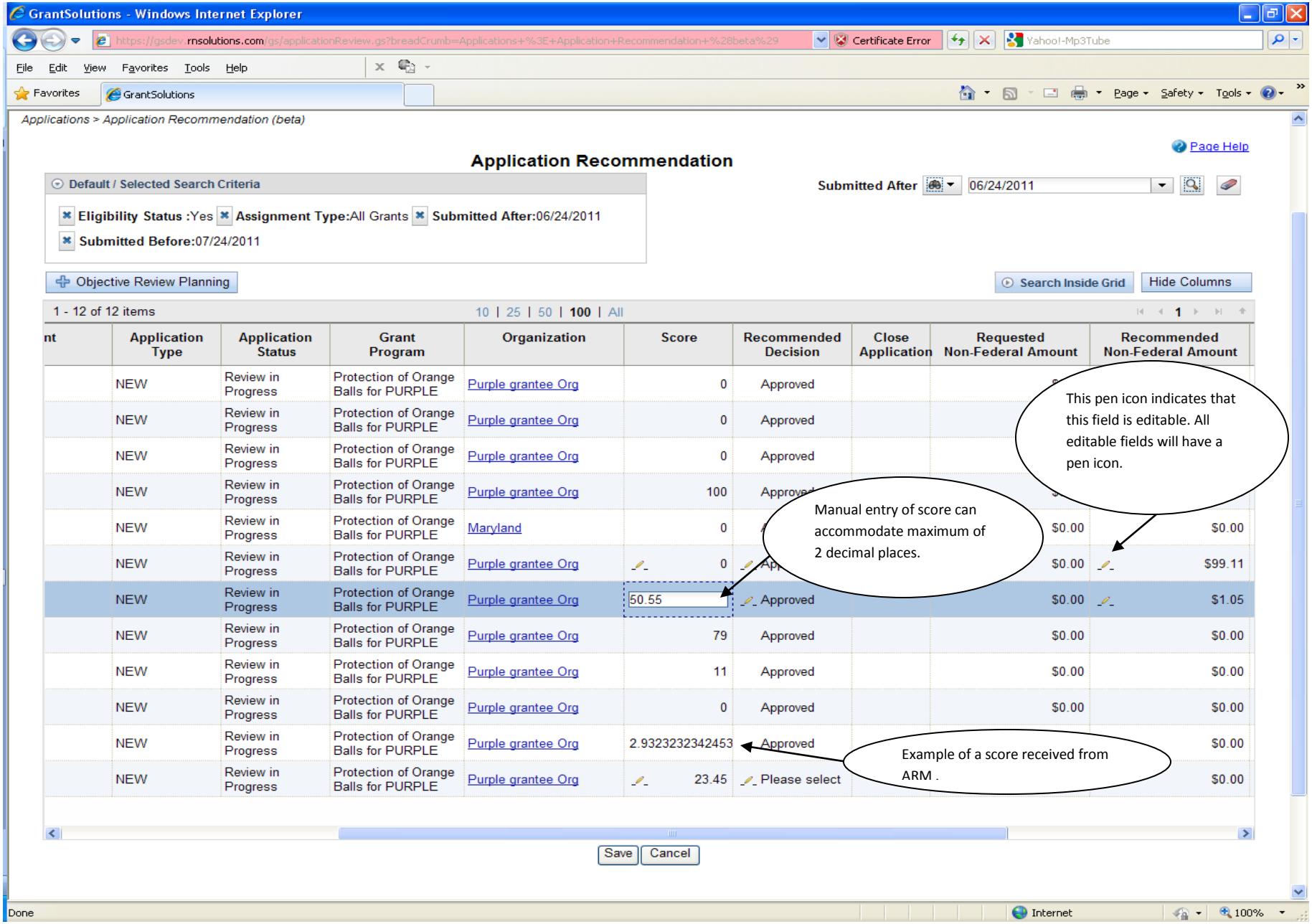
Grants Management
Reports
System Management
System Configuration
Online Data Collection
Help/Support
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/22/2011
Submitted Before:07/22/2011
Eligibility Status :Yes
Assignment Type:All Grants
Announcement:424a Announcement
Announcement
424a Announcement
Objective Review Planning
Total Applications Received: 1
Applications Awaiting Screening: 0
Applications Rejected: 0
Applications Accepted: 1
Search Inside Grid
Hide Columns
1 - 1 of 1 items
Application Number
Grant Number
Score
Recommended Decision
Close Application
POB2011000245
N/A
NEW
11
Approved
This is an example for announcements that are reviewed manually and do not go to ARM.
Save
Cancel
GrantSolutions User Support | (202) 401-5282 or (866) 577-0771 | gsdev@grantsolutionstest.com
Contact Us | Web Accessibility | Privacy and Security Notice | Freedom of Information Act | Disclaimers
Done
Internet
100%

11. Score:

a) If an Application belongs to an announcement that uses ARM, and Sent to Review flag = Yes:
   - Scores will be received from ARM and displayed in the score column.
   - Scores from ARM are usually double prceision and could have up to 16 decimal points.

b) If an application belongs to an announcement that uses ARM, and Sent to Review flag = No:
   - The score field is enabled and user can enter score manually.
   - Manually-entered Scores will accommodate 2 decimal places.
   - If application is later sent to the review module, then any manual entries are overwritten by display of Review Module information, and field is locked.

c) If application belongs to an announcement not using the review module, system displays a data entry box to enter the score
   - The score field is enabled and user can enter score manually.
   - Manually-entered ORC Scores will accommodate 2 decimal places.
   - Manual score can be entred by all Program staff and Grants staff except usera with PHO assignment.

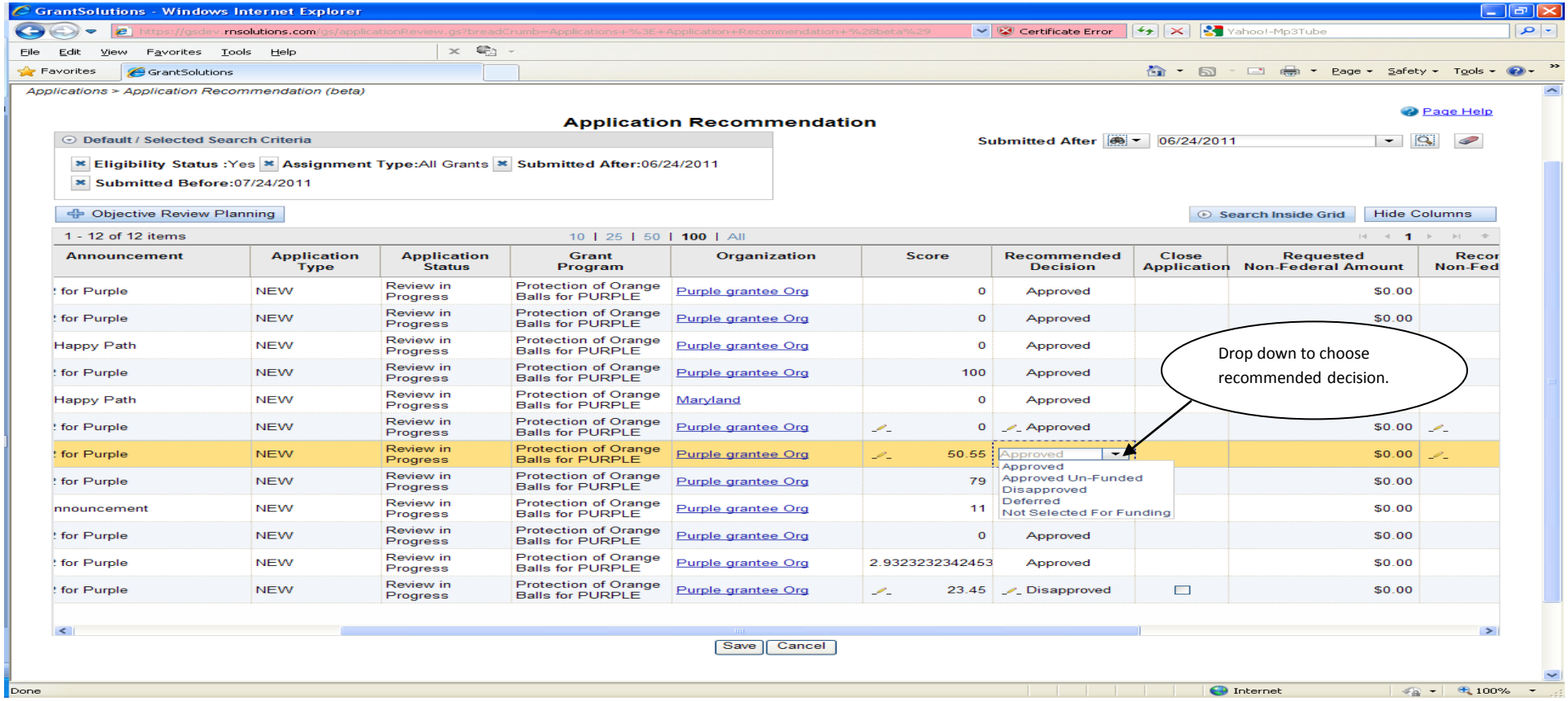

GrantSolutions - Windows Internet Explorer
Applications > Application Recommendation (beta)
Page Help
Application Recommendation
Default / Selected Search Criteria
Eligibility Status :Yes
Assignment Type:All Grants
Submitted After:06/24/2011
Submitted Before:07/24/2011
Submitted After 06/24/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 12 of 12 items
10 | 25 | 50 | 100 | All
Application Type
Application Status
Grant Program
Organization
Score
Recommended Decision
Close Application
Requested Non-Federal Amount
Recommended Non-Federal Amount
Save
Cancel
This pen icon indicates that this field is editable. All editable fields will have a pen icon.
Manual entry of score can accommodate maximum of 2 decimal places.
Example of a score received from ARM .

12. Recommended Decision

All Program Staff roles, except Program Support Staff (PSS), Financial Management Officer (FMO) and Program Budget Officer (PBO) have authority to select recommended decision. Anyone who does not have the ability to set the recommended decision may only view the decision.

Recommended Decision can be one of the following:

- Approved
- Approved Un-funded
- Deferred
- Disapproved
- Not Selected for Funding



13. Close Application

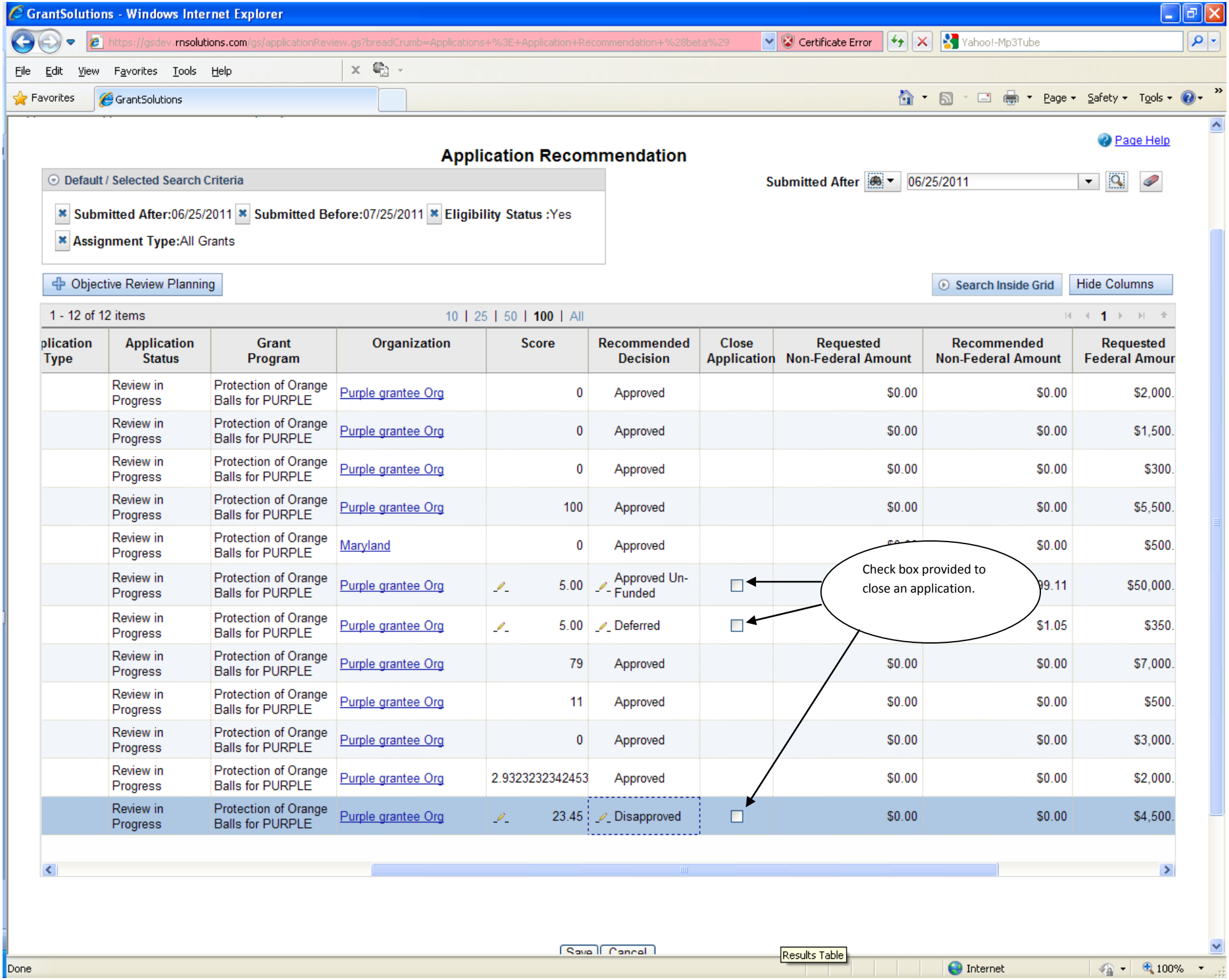
1. Close check box for an application is only available if the recommended decision is one of the following.

    - Approved Un-funded
    - Deferred
    - Disapproved
    - Not Selected for Funding

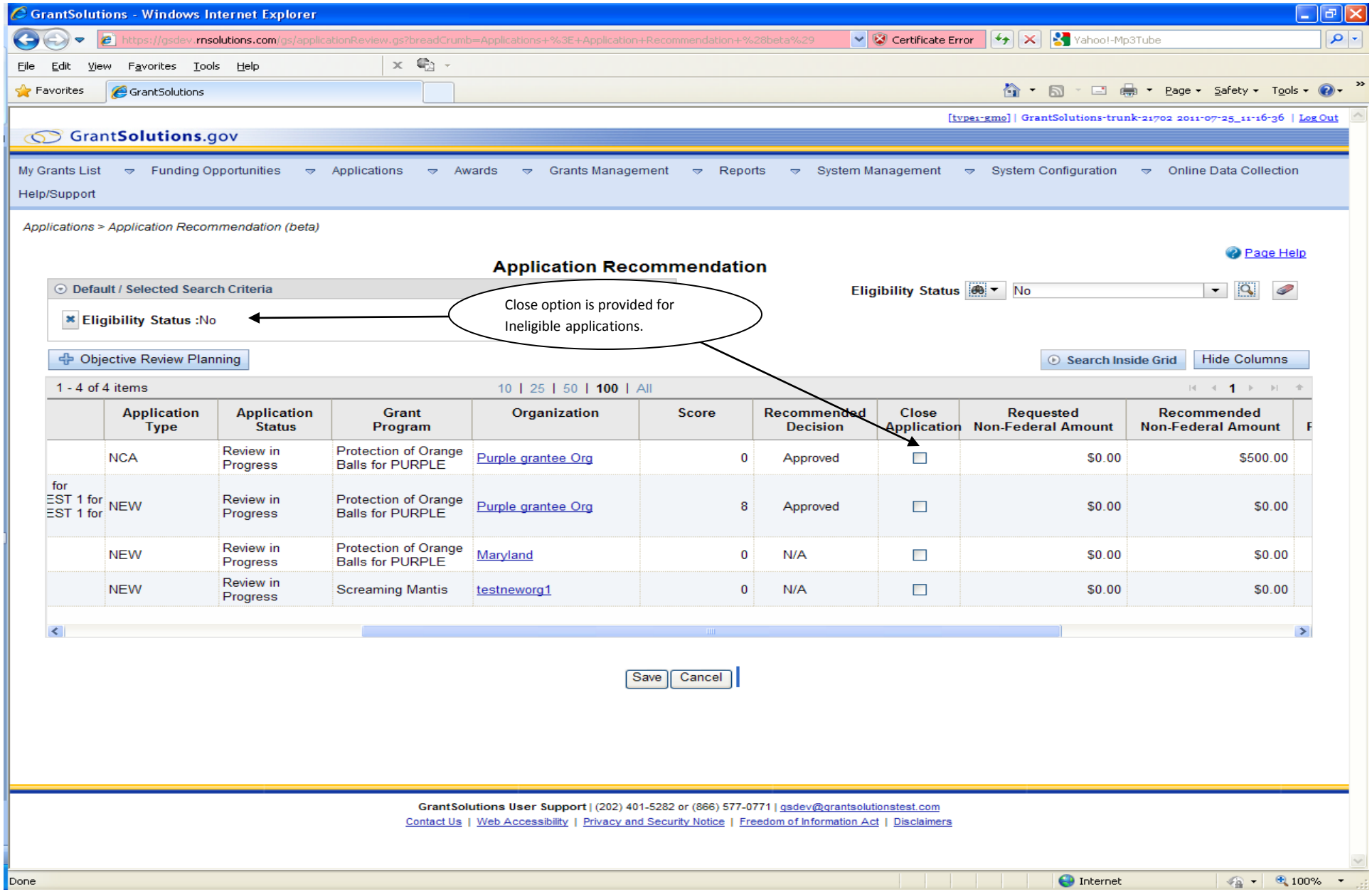
2. Only applications with recommended decision other than “Approved” can be closed.
3. Only Program Staff can close applications which have recommended decision other than “Approved”.
4. Only Grant staff can close Ineligible applications.
5. Once closed, the application status is changed to Not Funded, and no further processing will be conducted. The application is officially closed as a not funded application.
6. An automatic notification is sent when an application is closed.

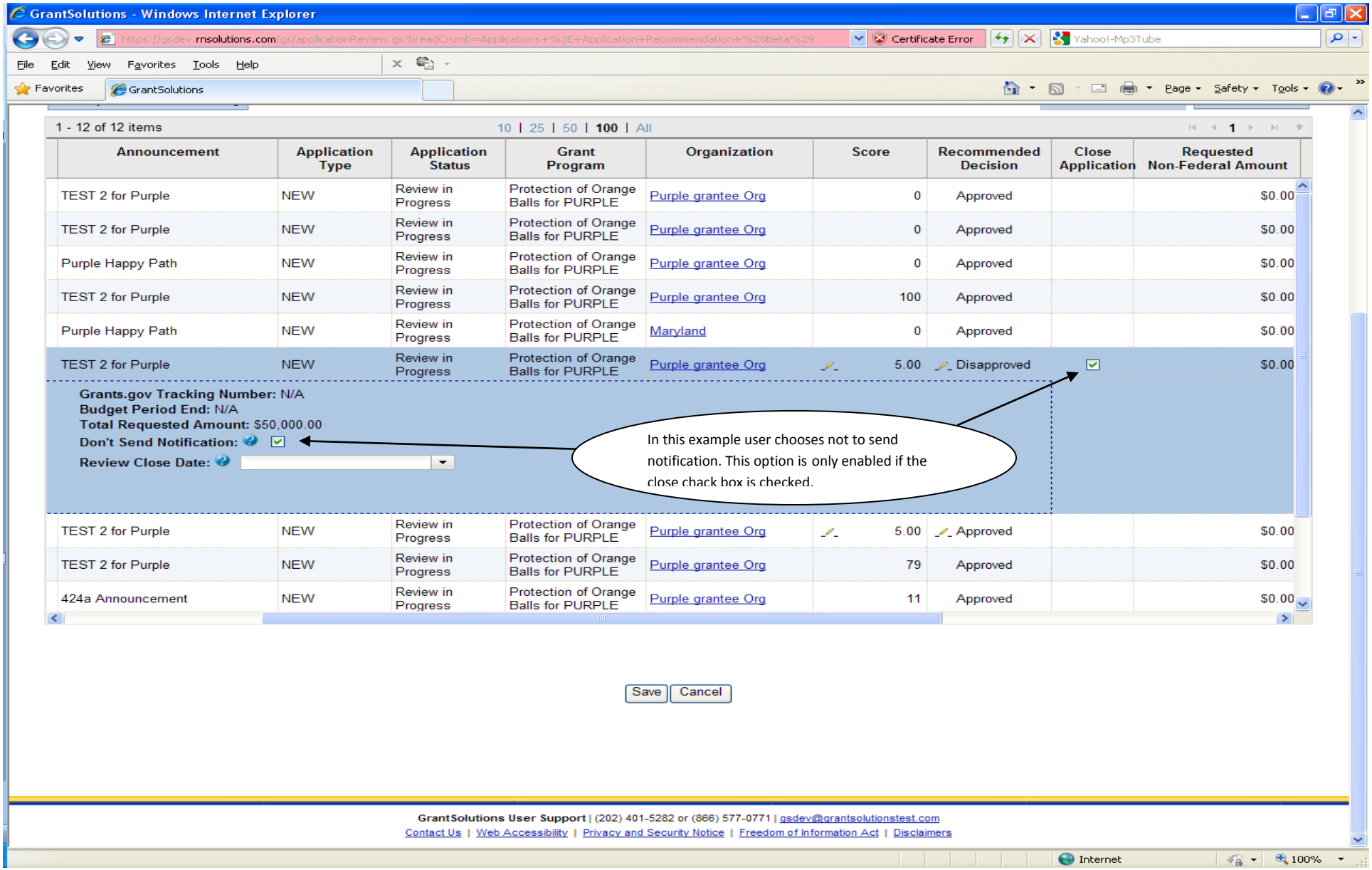
    - Notification is sent to the Contact Person and Authorized Representative as identified on the application's SF-424.

7. An automatic notification can be avoided if the user chooses to not send notification.


GrantSolutions - Windows Internet Explorer
Certificate Error
Yahoo!-Mp3Tube
File Edit View Favorites Tools Help
Favorites
GrantSolutions
Page Safety Tools
Page Help
Application Recommendation
Default / Selected Search Criteria
Submitted After:06/25/2011 Submitted Before:07/25/2011 Eligibility Status :Yes
Assignment Type:All Grants
Submitted After 06/25/2011
Objective Review Planning
Search Inside Grid
Hide Columns
1 - 12 of 12 items
10 | 25 | 50 | 100 | All
1
Application Type
Application Status
Grant Program
Organization
Score
Recommended Decision
Close Application
Requested Non-Federal Amount
Recommended Non-Federal Amount
Requested Federal Amount
Review in Progress
Protection of Orange Balls for PURPLE
Purple grantee Org
0
Approved
$0.00
$2,000.
Purple grantee Org
0
Approved
$0.00
$1,500.
Purple grantee Org
0
Approved
$0.00
$300.
Purple grantee Org
100
Approved
$0.00
$5,500.
Maryland
0
Approved
$0.00
$500.
Purple grantee Org
5.00
Approved Un-Funded
$50,000.
Purple grantee Org
5.00
Deferred
$1.05
$350.
Purple grantee Org
79
Approved
$0.00
$0.00
$7,000.
Purple grantee Org
11
Approved
$0.00
$0.00
$500.
Purple grantee Org
0
Approved
$0.00
$0.00
$3,000.
Purple grantee Org
2.9323232342453
Approved
$0.00
$0.00
$2,000.
Purple grantee Org
23.45
Disapproved
$0.00
$0.00
$4,500.
Check box provided to close an application.
Save
Cancel
Results Table
Done
Internet
100%

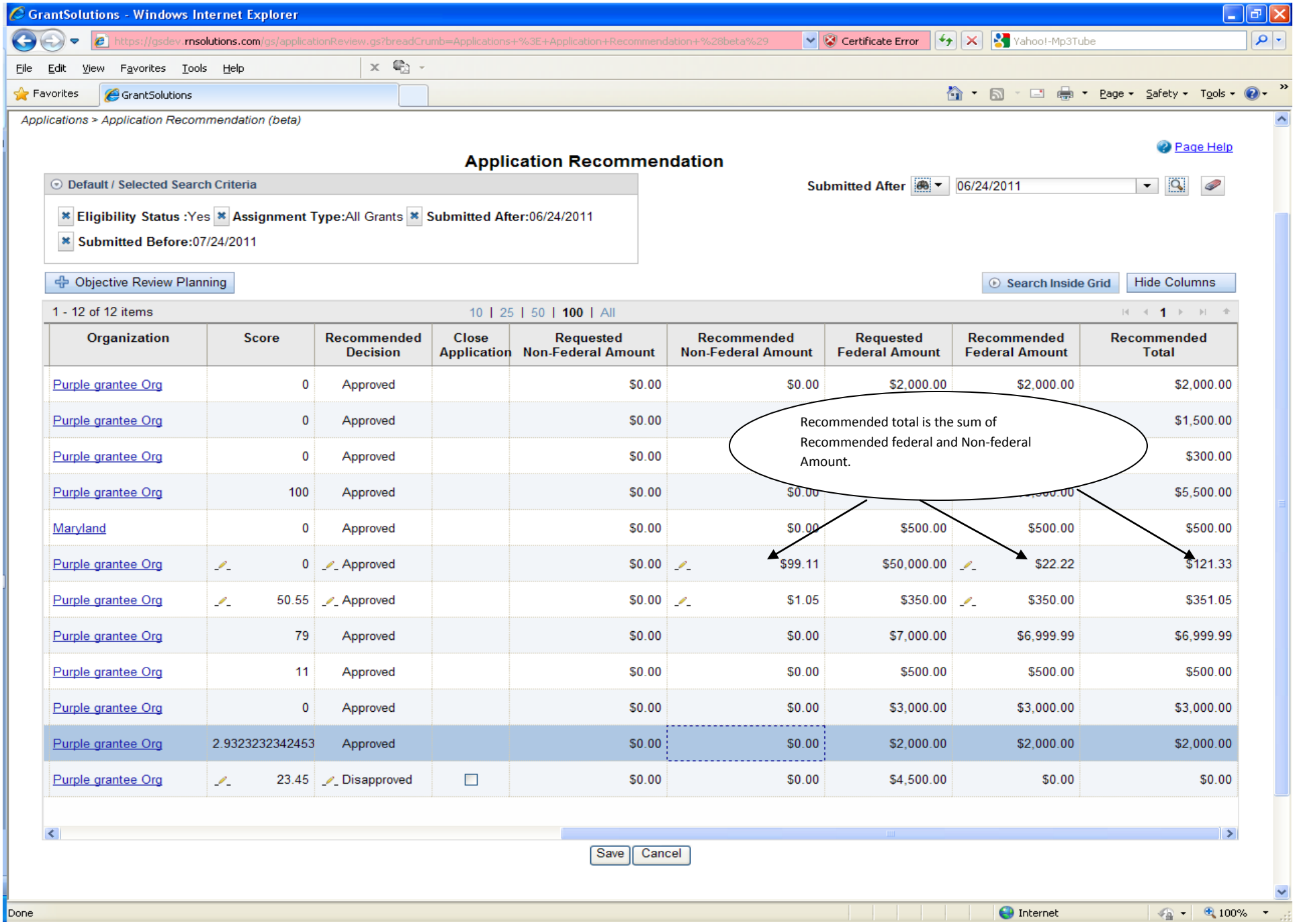
Note: For ineligible application “Close” option is provided only for GMO and only if ineligibility is confirmed for that application.




GrantSolutions - Windows Internet Explorer
File Edit View Favorites Tools Help
Favorites GrantSolutions
Page Safety Tools
1 - 12 of 12 items
10 | 25 | 50 | 100 | All
Announcement
Application Type
Application Status
Grant Program
Organization
Score
Recommended Decision
Close Application
Requested Non-Federal Amount
TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0 Approved $0.00
TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0 Approved $0.00
Purple Happy Path NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 0 Approved $0.00
TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 100 Approved $0.00
Purple Happy Path NEW Review in Progress Protection of Orange Balls for PURPLE Maryland 0 Approved $0.00
TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 5.00 Disapproved $0.00
Grants.gov Tracking Number: N/A
Budget Period End: N/A
Total Requested Amount: $50,000.00
Don't Send Notification:
Review Close Date:
In this example user chooses not to send notification. This option is only enabled if the close check box is checked.
TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 5.00 Approved $0.00
TEST 2 for Purple NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 79 Approved $0.00
424a Announcement NEW Review in Progress Protection of Orange Balls for PURPLE Purple grantee Org 11 Approved $0.00
Save
Cancel
GrantSolutions User Support | (202) 401-5282 or (866) 577-0771 | gsdev@grantsolutionstest.com
Contact Us | Web Accessibility | Privacy and Security Notice | Freedom of Information Act | Disclaimers
Internet
100%

14. Federal recommended and Non-Federal recommended amount.

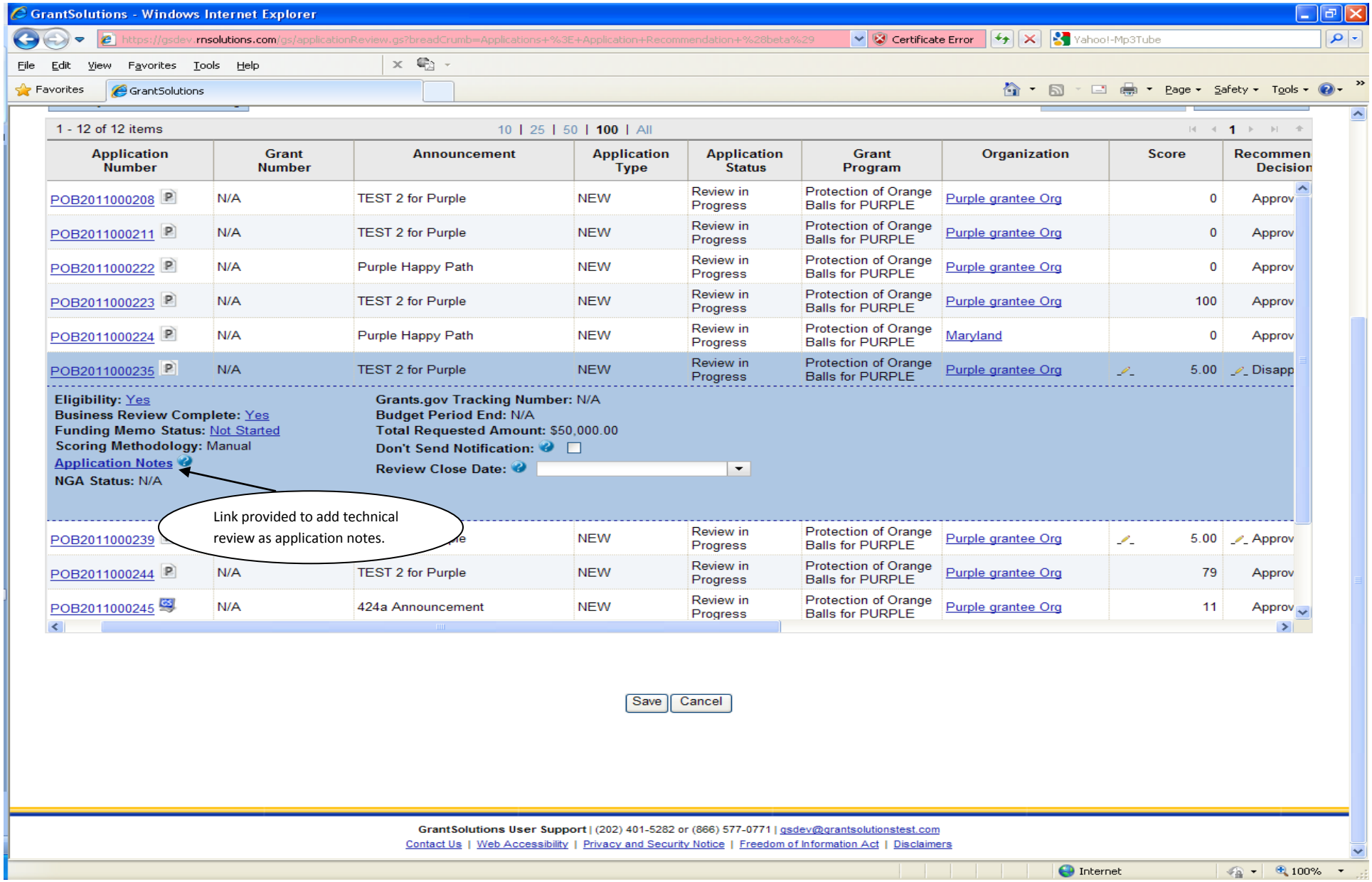
1) Federal Recommended and Non-Federal recommended amount can only be entered if the recommended decision is “Approved”.
2) For all decisions other than Approved both Federal and Non- Federal recommended amount fields are disabled.
3) Only Program Staff can enter the Federal recommended and Non-Federal recommended funding amounts. All Program Staff roles, EXCEPT Program Support Staff (PSS), Financial Management Officer (FMO) and Program Budget Officer (PBO) are able to enter the amounts. Anyone who does not have the ability to enter the amounts may only view the amounts.
4) These amounts are used as defaults in the funding memo. Or if the funding memo is bypassed, these amounts are automatically used as the final approved amounts for the award.

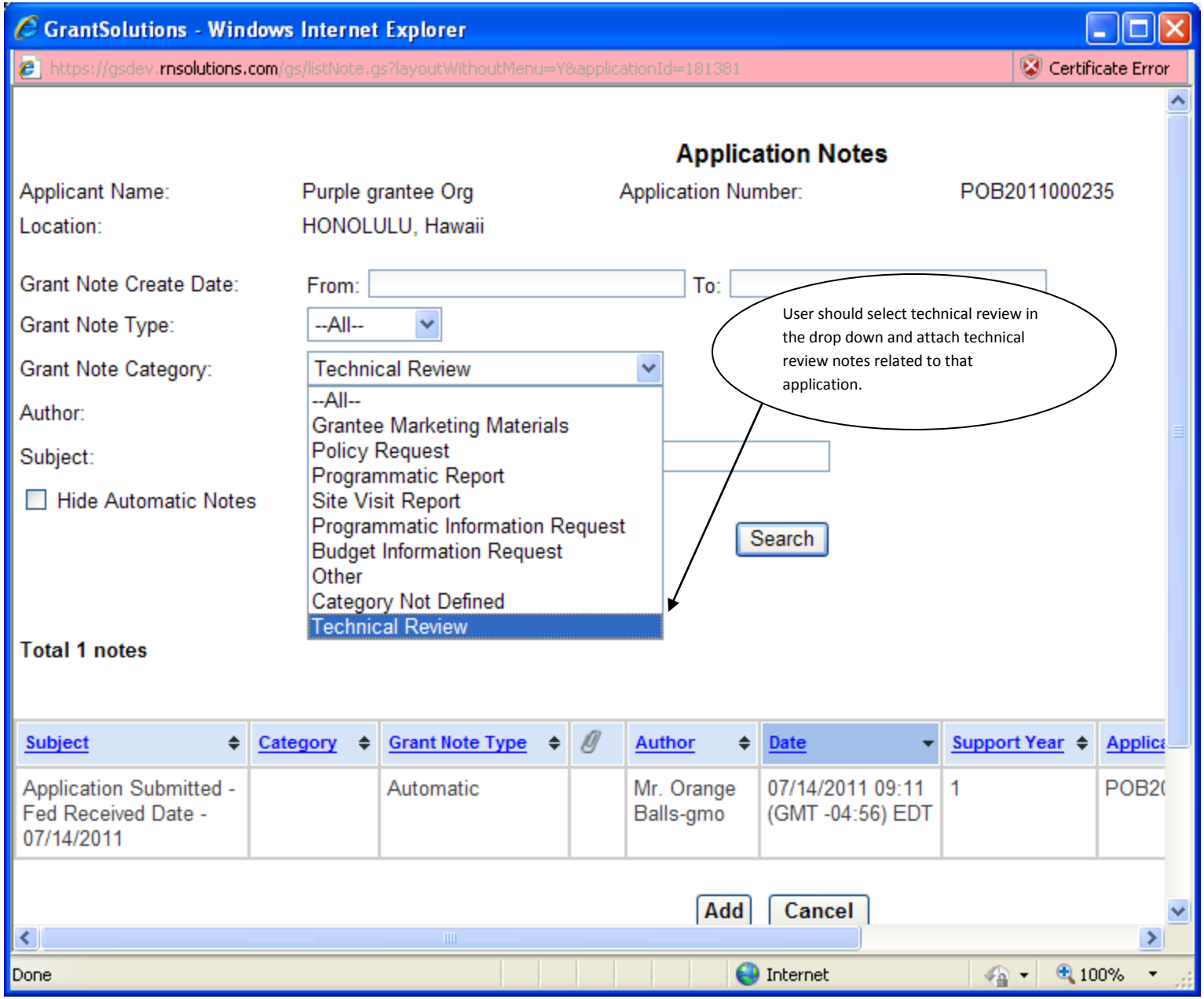


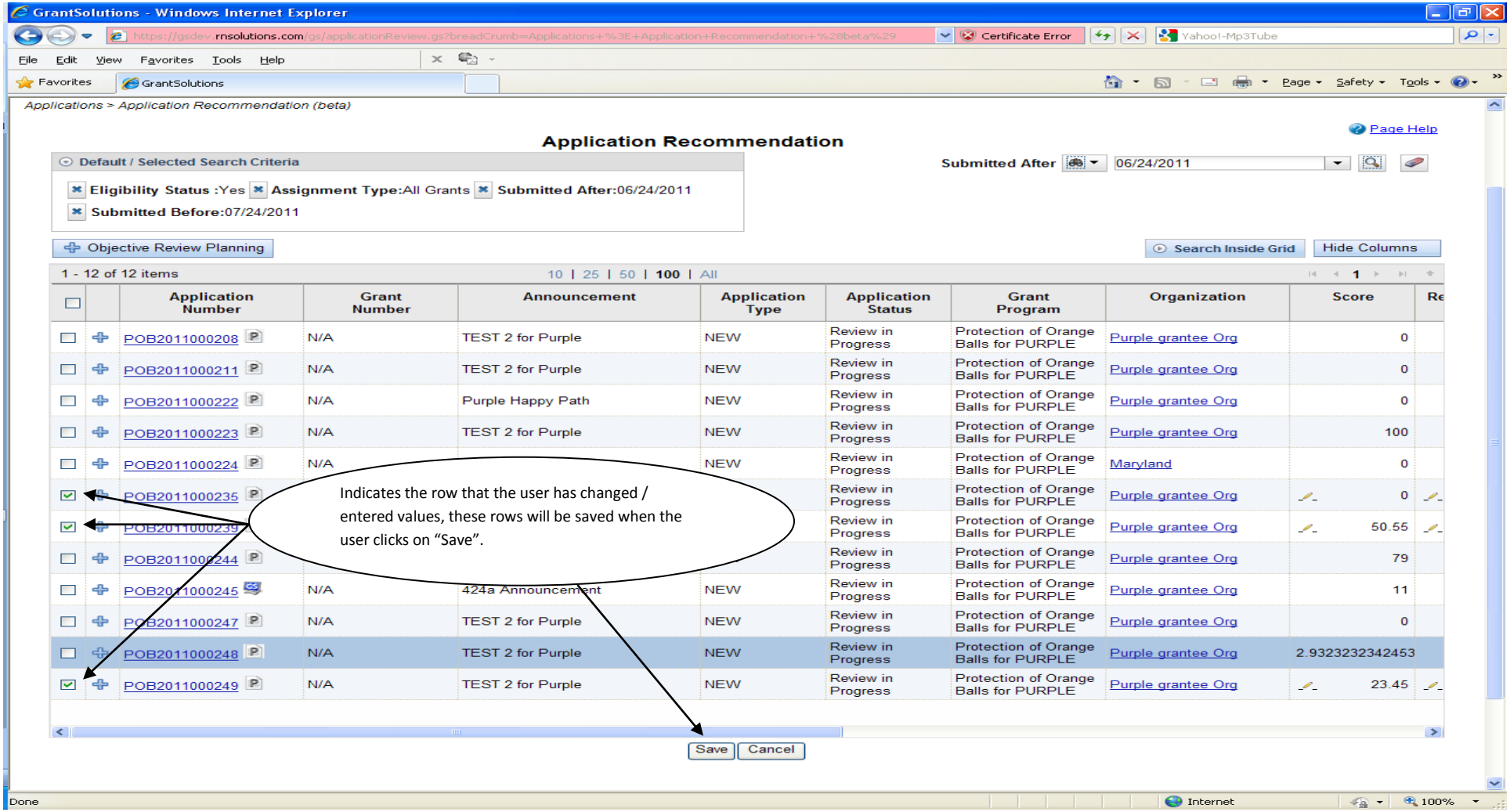
Organization	Score	Recommended Decision	Close Application	Requested Non-Federal Amount	Recommended Non-Federal Amount	Requested Federal Amount	Recommended Federal Amount	Recommended Total
Purple grantee Org	0	Approved		$0.00	$0.00	$2,000.00	$2,000.00	$2,000.00
Purple grantee Org	0	Approved		$0.00				$1,500.00
Purple grantee Org	0	Approved		$0.00				$300.00
Purple grantee Org	100	Approved		$0.00	$0.00			$5,500.00
Maryland	0	Approved		$0.00	$0.00	$500.00	$500.00	$500.00
Purple grantee Org	0	Approved		$0.00	$99.11	$50,000.00	$22.22	$121.33
Purple grantee Org	50.55	Approved		$0.00	$1.05	$350.00	$350.00	$351.05
Purple grantee Org	79	Approved		$0.00	$0.00	$7,000.00	$6,999.99	$6,999.99
Purple grantee Org	11	Approved		$0.00	$0.00	$500.00	$500.00	$500.00
Purple grantee Org	0	Approved		$0.00	$0.00	$3,000.00	$3,000.00	$3,000.00
Purple grantee Org	2.9323232342453	Approved		$0.00	$0.00	$2,000.00	$2,000.00	$2,000.00
Purple grantee Org	23.45	Disapproved	☐	$0.00	$0.00	$4,500.00	$0.00	$0.00

15. Application Notes

All Program and Grants Staff may attach files to an application.




GrantSolutions - Windows Internet Explorer
https://gsdev.rnsolutions.com/gs/listNote.gs?layoutWithoutMenu=Y&applicationId=181381
Certificate Error
Application Notes
Applicant Name: Purple grantee Org
Application Number: POB2011000235
Location: HONOLULU, Hawaii
Grant Note Create Date: From: To:
Grant Note Type: --All--
Grant Note Category: Technical Review
Author:
Subject:
Hide Automatic Notes
--All--
Grantee Marketing Materials
Policy Request
Programmatic Report
Site Visit Report
Programmatic Information Request
Budget Information Request
Other
Category Not Defined
Technical Review
Search
User should select technical review in the drop down and attach technical review notes related to that application.
Total 1 notes
Subject
Category
Grant Note Type
Author
Date
Support Year
Application Submitted - Fed Received Date - 07/14/2011
Automatic
Mr. Orange Balls-gmo
07/14/2011 09:11 (GMT -04:56) EDT
1
POB2(
Add
Cancel
Done
Internet
100%

16. Row Selection and Save

- When user enters/edit any value in a row that row get automatically selected for save.
- Only the rows which have the check mark gets saved when the users click on”Save”.
- Example: If user makes changes in 10 rows all the rows will get selected automatically, but the user can deselect certain rows if they don’t want the changes made to the row be saved when they click on “Save”.